



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-029307-CoA-01**

To:

Financial Supervisory Authority (CNVM) (Romania)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 15 September 2023.

Name of Issuer(s):

Raiffeisen Bank S.A.

LEI:

549300RFKNCOX56F8591

Registered Office(s):

Bucharest, Romania

Type of Securities (if applicable):

EUR 2,500,000,000 Euro Medium Term Note Programme for the issue of Notes

National Supplement Identifier: C-029307

Details in respect of the Base Prospectus:

Name of Issuer(s):

Raiffeisen Bank S.A.

LEI:

549300RFKNCOX56F8591

Registered Office(s):

Bucharest, Romania

National Prospectus Identifier: C-028703



Commission de Surveillance
du Secteur Financier

Attachment(s):

1) Supplement

Luxembourg, 15 September 2023
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: