



**SUPPLEMENT DATED 21 September 2023
PURSUANT TO THE BASE PROSPECTUS DATED 9 November 2022**

SOCIÉTÉ GÉNÉRALE
as Issuer
(incorporated in France)

Debt Instruments Issuance Programme

This supplement dated 21 September 2023 (the **Supplement**) constitutes a supplement for the purposes of Article 23(1) of the Regulation (EU) 2017/1129, as amended (the **Prospectus Regulation**) to the Debt Instruments Issuance Programme prospectus dated 9 November 2022 (the **Base Prospectus**).

The purpose of this Supplement is

- to incorporate by reference the English version of the press release “A rock-solid and sustainable top tier European Bank” published by the Issuer on 18 September 2023 and amend the sections “Documents incorporated by Reference”, “Description of Societe Generale” and “General Information” of the Base Prospectus accordingly.

Any websites included in the Base Prospectus are for information purposes only and do not form part of the Base Prospectus.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus, the first supplement to the Base Prospectus dated 18 January 2023, the second supplement to the Base Prospectus dated 13 February 2023, the third supplement to the Base Prospectus dated 17 March 2023, the fourth supplement to the Base Prospectus dated 16 May 2023, the fifth supplement to the Base Prospectus dated 8 August 2023 and the first supplement to specific Final Terms dated 15 February 2023 (the “**Previous Supplements**”).

Full information on the Issuer and the offer of any Notes is only available on the basis of the combination of the Base Prospectus, the Previous Supplements and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of three working days after the publication of this Supplement (no later than 26 September 2023) to withdraw their acceptances. The recipient of the withdrawal is the relevant seller of the security. If Societe Generale was the counterparty of the purchase transaction, the withdrawal shall be addressed to Societe Generale, Frankfurt branch, Neue Mainzer Strasse 46-50, 60311 Frankfurt am Main, Federal Republic of Germany. The withdrawal does not have to contain any justification and shall be declared to the recipient in text form.

I. SECTION “DOCUMENTS INCORPORATED BY REFERENCE”

- (i) In section “DOCUMENTS INCORPORATED BY REFERENCE”, on pages 35 to 40 of the Base Prospectus, subsection “1. LIST OF THE DOCUMENTS INCORPORATED BY REFERENCE” on page 35 of the Base Prospectus, shall be modified as follows, with the provision added in [blue and underlined](#) and deleted in ~~red and strikethrough~~ as follows:

“1. LIST OF DOCUMENTS INCORPORATED BY REFERENCE

The following documents, which have previously been published or are published simultaneously with this Base Prospectus and have been filed with the CSSF, shall be incorporated by reference into, and form part of, this Base Prospectus:

- (a) the previous Base Prospectus (i.e. its Terms and Conditions and Form of Final Terms) which means the 8 April 2022 Base Prospectus (the ***Previous Base Prospectus***).
- (b) documents mentioned in section 1.1.1 to 1.1.9 [10](#) below.

Where the Form of Final Terms that appears in a Previous Base Prospectus is incorporated by reference in this Base Prospectus, the introduction paragraph of such previous Form of Final Terms is no longer valid and the introduction paragraph of the Form of Final Terms as set out in this Base Prospectus must be used.

The documents incorporated by reference in paragraph 1.1 below are direct and accurate translations into English of the original version of such documents issued in French. Societe Generale as Issuer accepts responsibility for such translations.

Copies of the documents incorporated by reference into this Base Prospectus can be obtained from the office of Societe Generale and the specified office of the Principal Paying Agent and the specified office of each of the Paying Agents, in each case at the address given at the end of this Base Prospectus.

The documents incorporated by reference hereinto are available on the Luxembourg Stock Exchange website (<http://www.luxse.com>).

- (ii) In the section “DOCUMENTS INCORPORATED BY REFERENCE”, on pages 35 to 40 of the Base Prospectus, sub-section “1.1 Documents incorporated by reference relating to Societe Generale” on page 35 of the Base Prospectus, Paragraph “1.1.10 Press Release published by the Issuer on 18 September 2023” is added as follows:

“1.1.10 Press Release published by the Issuer on 18 September 2023

The expression “Press Release published by the Issuer on 18 September 2023” means the English version of the press release published by the Issuer on 18 September 2023 entitled “A rock-solid and sustainable top tier European Bank”.

The cross reference table in relation to the Press Release published by the Issuer on 18 September 2023 appears in the paragraph 2.9 below.

The Press Release published by the Issuer on 18 September 2023 is available on

<https://www.societegenerale.com/sites/default/files/documents/2023-09/Societe-Generale-Capital-Markets-Day-2023-EN.pdf>

- (ii) In the section “DOCUMENTS INCORPORATED BY REFERENCE”, on pages 35 to 40 of the Base Prospectus, sub-section “1.1 CROSS REFERENCE TABLES OF THE DOCUMENTS INCORPORATED BY REFERENCE” on pages 37 to 40 of the Base Prospectus, Paragraph 2.9 “Press Release published by the Issuer on 18 September 2023” is added on page 40 as follows:

“2.9 Press Release published by the Issuer on 18 September 2023

Commission Delegated Regulation (EU) No 2019/980	Press Release published by the Issuer on 18 September 2023
INFORMATION ABOUT THE ISSUER	
Any recent events particular to the Issuer and which are to a material extent relevant to an evaluation of the issuer’s solvency.	1-9”

III. SECTION “DESCRIPTION OF SOCIETE GENERALE”

- (i) In the section “DESCRIPTION OF SOCIETE GENERALE”, on pages 315 to 316 of the Base Prospectus, Paragraph 9.3 “Recent Events” on page 316 of the Base Prospectus is deleted and replaced as follows:

“9.3 Recent Events

Save as disclosed in this Base Prospectus (as supplemented), there have been no recent events which the Issuer considers material to the investors since the publication of the press release entitled “A rock-solid and sustainable top tier European Bank on 18 September 2023”.

IV. SECTION “GENERAL INFORMATION”

In the section “GENERAL INFORMATION”, on pages 330 to 332 of the Base Prospectus, the Paragraph 5 (b) in sub-section “5. AVAILABILITY OF DOCUMENTS” on page 331 shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“(b) the 2021 Universal Registration Document, the 2022 Universal Registration Document, the First Amendment to the 2022 Universal Registration Document, and the Second Amendment to the 2022 Universal Registration Document, and the Third Amendment to the 2022 Universal Registration Document, and the Press Release regarding Quarterly Financial Information and, the 2023 Universal Registration Document, and the First Amendment to the 2023 Universal Registration Document, ~~and the Second Amendment to the 2023 Universal Registration Document.~~ and the Press Release published by the Issuer on 18 September 2023”

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of the Issuer and the specified office of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of the Issuer (<http://prospectus.socgen.com>) and on the website of the Luxembourg Stock Exchange (<http://www.luxse.com>).

RESPONSIBILITY

To the best of the knowledge and belief of the Issuer, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Accordingly, the Issuer accepts responsibility for the information contained in this Supplement.