



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-029405-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanstilsynet (Norway)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Securities Market Agency (Slovenia)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03 November 2023.

Name of Issuer(s):

Goldman, Sachs & Co. Wertpapier GmbH
Goldman Sachs International
Goldman Sachs Finance Corp International Ltd

LEI:

549300CRL28LF3CSEA14
W22LROWP2IHZNBB6K528
549300KQWCT26VXWW684

Registered Office(s):

Frankfurt am Main, Germany
London, United Kingdom
St. Helier, Jersey



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Type of Securities (if applicable):

Series P Programme for the Issuance of Warrants, Notes and Certificates

National Supplement Identifier: C-029405

Details in respect of the Base Prospectus:

Name of Issuer(s):

Goldman, Sachs & Co. Wertpapier GmbH
Goldman Sachs International
Goldman Sachs Finance Corp International Ltd

LEI:

549300CRL28LF3CSEA14
W22LROWP2IHZNBB6K528
549300KQWCT26VXWW684

Registered Office(s):

Frankfurt am Main, Germany
London, United Kingdom
St. Helier, Jersey

National Prospectus Identifier: C-028309

We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in German.

Attachment(s):

1) Supplement

Luxembourg, 3 November 2023
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: