

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference:8380-11-20834-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Comisión Nacional del Mercado de Valores, Spanien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.06.2023. This Registration Document and the First Supplement (approved by us on 03.08.2023) and the Seconde Supplement (approved by us on 03.11.2023) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-10-20713
Annexes 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-11-20782

Second Supplement to the Registration Document

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-11-20834

Securities Note regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 23.06.2023. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-03-20736
Annexes: 14,15,17,22,28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Warrants Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was

approved by us on 07.07.2023. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-03-20747
Annexes: 14, 17, 22, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of information: Not applicable

Debt Issuance Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.08.2023. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-03-20770
Annexes: 14, 15, 17, 22, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of information: Not applicable

Certificates Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 25.10.2023. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO, SK.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792

Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-03-20808
Annexes: 14, 17, 22, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Registration Document approved by us on 07.06.2023 and the First Supplement approved by us on 03.08.2023 and the Second Supplement (both regarding the Registration Document) approved by us on 03.11.2023 together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 23.06.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-03-20736
Annexes: 6, 14, 15, 17, 22, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Warrants Programme

We hereby certify that the Registration Document approved by us on 07.06.2023 and the First Supplement approved by us on 03.08.2023 and the Second Supplement (both regarding the Registration Document) approved by us on 03.11.2023 together with the Securities Note regarding the Warrants Programme approved by us on 07.07.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria

National Prospectus Identifier: 8380-03-20747
Annexes: 6, 14, 17, 22, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme

We hereby certify that the Registration Document approved by us on 07.06.2023 and the First Supplement approved by us on 03.08.2023 and the Second Supplement (both regarding the Registration Document) approved by us on 03.11.2023 together with the Securities Note regarding the Debt Issuance Programme approved by us on 28.08.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-03-20770
Annexes: 6, 14, 15, 17, 22, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus regarding the Certificates Programme

We hereby certify that the Registration Document approved by us on 07.06.2023 and the First Supplement approved by us on 03.08.2023 and the Second Supplement (both regarding the Registration Document) approved by us on 03.11.2023 together with the Securities Note regarding the Certificates Programme approved by us on 25.10.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-03-20808
Annexes: 6, 14, 17, 22, 28
Name of Guarantor: Not applicable

LEI of Guarantor: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
 On behalf of the Executive Board

Mag. Gerald Weghofer


Mag. Susanne Reder MA
 Stellvertretende Abteilungsleiterin

signed electronically

Date: 03.11.2023

Attachments:

Supplement, dated 03.11.2023

Signaturwert	LQ4HpttpZVKHwfU8fLxBKx1NuBbpRDwbNWubtsp8Pf6rMM4k0HUNzYOHqRgDN3jQIbUx1ELtK8HZn7+2/L72cTIL7+K16aqSMWmIXdLq00WzaLmVWamFRV0yQu94+tyZ127+u+aH5I4xi5KgIf1v9CLG8VhywUqmavG4vREG6j5kVR28+6DmHnZTy9XcZfSQ+GkWP4dfcImVrLc878SjUbsrayF3wnyOjHPCWtRFxBT4hSyboddNvU81ZvVbhZ//y4mYx+nNAktN3ByHkDM0PPycbshHj+tszDbERueYxV1VAr40fzJ/bDT9zHO0hNgQbmbZPv/3AwcNGqGB2/c5Q==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-11-03T11:02:08Z
	Aussteller-Zertifikat	CN=a-sign-corporate-07,OU=a-sign-corporate-07,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	676111463
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	