

10 NOVEMBER 2023

SUPPLEMENT TO THE BASE PROSPECTUS (AS DEFINED BELOW) IN RESPECT OF THE FINAL TERMS DATED 24 JULY 2023 RELATING TO THE ISSUE OF UP TO EUR 100,000,000 SECURITIES DUE NOVEMBER 2025 UNDER THE PROGRAMME (AS DEFINED BELOW) (ISIN: XS254228852) (SERIES NUMBER: NX00370502)



BARCLAYS BANK PLC
(Incorporated with limited liability in England and Wales)

Pursuant to the Global Structured Securities Programme

Introduction

This supplement dated 10 November 2023 (the "**Supplement**") is supplemental to, and must be read in conjunction with, the Securities Note relating to the GSSP EU Base Prospectus dated 13 April 2023 (as supplemented on 26 September 2023 and 17 October 2023, and as may be further supplemented from time to time, the "**EU Base Prospectus Securities Note**") as prepared by Barclays Bank PLC in its capacity as issuer (the "**Issuer**") which, together with the Issuer's Registration Document 10/2023 dated 16 March 2023 (as supplemented on 18 August 2023 and as may be further supplemented from time to time, the "**Registration Document 10/2023**"), constitutes a base prospectus drawn up as separate documents (the "**Base Prospectus**") for the purposes of Article 8 of Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**") in respect of its Global Structured Securities Programme (the "**Programme**").

This Supplement constitutes a supplement in respect of the Base Prospectus for the purposes of Article 23 of the EU Prospectus Regulation. This Supplement has been approved as a supplementary prospectus by the Central Bank of Ireland as competent authority under the EU Prospectus Regulation. The Central Bank of Ireland only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the EU Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the securities (the "**Securities**") that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the Securities.

The Issuer accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and contains no omission likely to affect its import. Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in the Base Prospectus (as supplemented by this Supplement), is capable of affecting the assessment of securities issued pursuant to the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus (as supplemented by this Supplement at the date hereof) by the Issuer.

Purpose

The purpose of this Supplement is to amend certain information contained in the Final Terms dated 24 July 2023 (the "**Final Terms**") and the issue specific summary annexed thereto (the "**Issue Specific Summary**") relating to the issue of up to EUR 100,000,000 Securities due November 2025 under the Global Structured Securities Programme (ISIN: XS2542288852) (Series Number: NX00370502) (the "**Securities**") with regard to certain dates and periods in respect of the Securities, being the Issue Date, the Scheduled Settlement Date, the Interest Determination Date(s), the Interest Valuation Date(s), the Observation Date(s), the Interest Payment Date(s), the Initial Valuation Date, the Final Valuation Date and the Offer Period. **This Supplement supplements the Base Prospectus only as it relates to the Securities and only amends information in the Final Terms and the Issue Specific Summary for the Securities.**

Save as set out herein (and any other supplements to Base Prospectus in respect of the Securities), the information included in any supplement relating in the EU Base Prospectus Securities Note (including in respect of the sections entitled "*Terms and Conditions of the Securities*", "*Form of Final Terms (Notes and Redeemable Certificates)*" and "*Form of Final Terms (Exercisable Certificates)*") approved after the date of the Final Terms shall not amend the terms of the Securities.

Updates and supplements

A) AMENDMENTS TO THE FINAL TERMS

The following information in the Final Terms is amended pursuant to this Supplement:

1. The title of the Securities on page 1 is amended and replaced in its entirety by the following:

**"Up to EUR 100,000,000 Securities due December 2025 under the Global Structured Securities Programme (the "Tranche 1 Securities")
Issue Price: 100.00 per cent.";**

2. The information completing paragraph 8 (*Issue Date*) on page 3 in Part A – Contractual Terms is amended and replaced in its entirety by the following:

"8. Issue Date: 22 December 2023";

3. The information completing paragraph 9 (*Scheduled Settlement Date*) on page 3 in Part A – Contractual Terms is amended and replaced in its entirety by the following:

"9. Scheduled Settlement Date: 22 December 2025, subject to adjustment in accordance with the Business Day Convention";

4. The information completing Table 1 in paragraph 14 (*Interest Type*) on pages 3 to 4 in Part A – Contractual Terms is amended and replaced in its entirety by the following:

"Table 1

Interest Type	Interest Determination Date(s)	Interest Valuation Date(s)	Observation Date(s)	Interest Barrier Percentage(s)	Interest Payment Date(s)	Fixed Interest Rate(s)
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Fixed	23 December 2024	N/A	N/A	N/A	23 December 2024	3.25%
Digital (Bullish)	N/A	17 December 2025	17 December 2025	100%	22 December 2025	3.35%";

5. The information completing paragraph 22(a) (*Initial Valuation Date*) on page 5 in Part A – Contractual Terms is amended and replaced in its entirety by the following:

"(a) Initial Valuation Date: 22 December 2023";

6. The information completing paragraph 24(b) (*Final Valuation Date*) on page 5 in Part A – Contractual Terms is amended and replaced in its entirety by the following:

"(b) Final Valuation Date: 17 December 2025";

7. The information completing paragraph 29(l) (*Fund Disruption Event*) on page 6 in Part A – Contractual Terms is amended and replaced in its entirety by the following:

"(l) Fund Disruption Event: Applicable"; and

8. The information completing paragraph 9.1(d) (*Offer period for which use of the Base Prospectus is authorised by the Authorised Offeror(s)*) on page 9 in Part B – Other Information is amended and replaced in its entirety by the following:

"(d) Offer period for which use of the Base Prospectus is authorised by the Authorised Offeror(s): From and including 24 July 2023 to and including 13 December 2023 (the "**Offer Period**")."

B) AMENDMENTS TO THE ISSUE SPECIFIC SUMMARY

The following information in the Issue Specific Summary is amended pursuant to this Supplement:

1. The sub-section headed "*Securities*" in the section entitled "*Introduction and Warnings*" on page 11 is amended and replaced in its entirety by the following:

"Securities: Up to EUR 100,000,000 Securities due December 2025 pursuant to the Global Structured Securities Programme (ISIN: XS2542288852) (the "**Securities**").";

2. The sub-section headed "*Currency, specified denomination, issue size and term of the Securities*" in the section entitled "*Key Information on the Securities*" on page 13 is amended and replaced in its entirety by the following:

"Currency, specified denomination, issue size and term of the Securities

The Securities will be issued in EUR (the "**Issue Currency**") and settled in the same currency (the "**Settlement Currency**"). The Securities are tradable in nominal and the specified denomination per Security is EUR 1,000. The issue size is up to EUR 100,000,000. The issue price is 100.00% of the Specified Denomination.

The issue date is 22 December 2023 (the "**Issue Date**"). Subject to early termination, the Securities are scheduled to redeem on 22 December 2025 (the "**Scheduled Settlement Date**").";

3. The sub-paragraph in respect of the "Underlying Asset" together with the corresponding table in the sub-section headed "*Description of the calculation of potential return on the Securities*" in the section entitled "*Key Information on the Securities*" on page 13 is amended and replaced in its entirety by the following:

"Underlying Assets: The return on and value of the Securities is dependent on the performance of the following Underlying Asset(s):

Underlying Asset_(Interest)	Type	Initial Price	Initial Valuation Date
Xtrackers Artificial Intelligence & Big Data UCITS ETF	ETF	The closing price of the Underlying Asset on the Initial Valuation Date	22 December 2023";

4. The table under "*A – Interest*" in the sub-section headed "*Description of the calculation of potential return on the Securities*" in the section entitled "*Key Information on the Securities*" on page 14 is amended and replaced in its entirety by the following:

"Interest Determination Date(s)	Interest Valuation Date(s)	Observation Date(s)	Interest Payment Date(s)	Interest Barrier	Interest Type
23 December 2024	N/A	N/A	23 December 2024	N/A	Fixed
N/A	17 December 2025	17 December 2025	22 December 2025	100% of the Initial Price	Digital (Bullish)";

5. The penultimate sentence under "*B – Final Settlement*" in the sub-section headed "*Description of the calculation of potential return on the Securities*" in the section entitled "*Key Information on the Securities*" on page 14 is amended and replaced in its entirety by the following:

"The Scheduled Settlement Date may be postponed following the postponement of the Final Valuation Date (being, 17 December 2025) due to a disruption event."; and

6. The second sentence which sets out the Offer Period in the sub-section headed "*Terms and conditions of the offer*" in the section entitled "*Key Information on the Offer of Securities to the Public and/or Admission to Trading on a Regulated Market*" on page 15 is amended and replaced in its entirety by the following:

"The Securities are offered for subscription in Portugal during the period from (and including) 24 July 2023 to (and including) 13 December 2023 (the "**Offer Period**") and such offer is subject to the following conditions:".

Withdrawal rights

In accordance with Article 23(2) of the EU Prospectus Regulation, investors who have already agreed to purchase or subscribe for Securities before this Supplement is published have the right, exercisable within two working days after the publication of this Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy to which this Supplement relates arose or was noted before the closing of the offer period or the delivery of the Securities, whichever occurs first. Investors may contact the relevant distributor of the Securities in connection therewith should they wish to exercise such right of withdrawal. The final date of such right of withdrawal is 14 November 2023.

Supplement to prevail

To the extent that there is any inconsistency between (a) any statement in this Supplement (in relation to the Base Prospectus) and (b) any other statement in, or incorporated by reference in the Base Prospectus, the statements in (a) above shall prevail.



The date of this Supplement is 10 November 2023