

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8416-03-20802-0

To: Financial Supervision Commission, Bulgarien
Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commissione Nazionale per le Società e la Borsa, Italien
Finanzmarktaufsicht Liechtenstein, Liechtenstein
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Securities Market Agency, Slowenien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

The Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by the CSSF (Comission de Surveillance du Secteur Financier, Luxembourg) on 21.04.2023:

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
National Prospectus Identifier Code: C-028678
Annexes: 6
Name of the Guarantor: -
Omission of information: -

First Supplement

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
National Prospectus Identifier Code: C-028884

Second Supplement

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
National Prospectus Identifier Code: C-029095

Third Supplement

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
National Prospectus Identifier Code: C-029165

Fourth Supplement

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
National Prospectus Identifier Code: C-029491

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 30.11.2023

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
Type of Securities: Securities Note relating to Structured Securities Programme
National Prospectus Identifier Code: 8416-03-20802
Annexes: 14, 17, 22, 28

Guarantor: -
Omission of information: -

Details of the Base Prospectus

We hereby certify that the Registration Document approved by the CSSF (Comission de Surveillance du Secteur Financier, Luxembourg) on 21.04.2023 together with the Securities Note approved by us on 30.11.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office: Am Stadtpark 9, 1030, Wien, Austria
Type of Securities: Securities Note relating to Structured Securities Programme
National Prospectus Identifier Code: 8416-03-20802
Annexes: 6, 14, 17, 22, 28
Guarantor: -
Omission of information: -

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

MR Mag. Andrea Mörtl
Head of Division


Mag. Gerald Weghofer

signed electronically

Date: 30.11.2023

Attachments:

(1) Securities Note

Signaturwert	mn4FkakiqFQJyY91txad09kmyJz87/3Ev95Yb7tI8rTsDhws/AcG33DnBTur4SPKkvTawjZiszwV52UxPlzHBJPeAWxB2PkKGLiPHX51P0+fFqa2c68bNRQ0j+t+i418INp4+y75cnJ+C0Z7DQDqav/W3iqciCPv/Qp7UKJRRXhr2aI7ow2Z1+32vmrXgByDNQPwQXCE2oC0/sidQw8w3zsSX94/iZBSOP5WZlr32+RovQIy16BI+EsxlukwisC+hRGU1E9E+AA6qiRkrhv4RuBwtG51OH8UFbCmSb3JxHQJdiXdlv4KMVi0fq25pYdDUSD0buU35Ede0i4JTj9K3A==		
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde	
	Datum/Zeit-UTC	2023-11-30T08:29:07Z	
	Aussteller-Zertifikat	CN=a-sign-corporate-07,OU=a-sign-corporate-07,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT	
	Serien-Nr.	676111463	
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0	
Prüfinformation	<p>Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur</p>		
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.		