

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8425-03-20848-0

To: Romanian National Securities Commission, Rumänien

From: **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

**Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 4.12.2023. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** BANCA COMERCIALA ROMANA SA  
**LEI:** 549300ORLU6LN5YD8X90  
**Registered Office:** 15D Soseaua Orhideelor, The Bridge 1, 2nd floor 15D,  
060071, Bucharest district 6, Romania  
**National Prospectus Identifier Code:** 8425-10-20825  
**Annexes:** 6  
**Name of the Guarantor:** -  
**Omission of information:** -

**Securities Note**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 4.12.2023.

**Name of Issuer:** BANCA COMERCIALA ROMANA SA  
**LEI:** 549300ORLU6LN5YD8X90  
**Registered Office:** 15D Soseaua Orhideelor, The Bridge 1, 2nd floor 15D,  
060071, Bucharest district 6, Romania  
**Type of Securities:** Multi Issuer EMTN

**National Prospectus Identifier Code:** 8425-03-20848

**Annexes:** 15, 28

**Guarantor:** -

**Omission of information:** -

### **Details of the Base Prospectus**

We hereby certify that the Registration Document approved by us on 4.12.2023 together with the Securities Note approved by us on 4.12.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer:** BANCA COMERCIALA ROMANA SA

**LEI:** 549300ORLU6LN5YD8X90

**Registered Office:** 15D Soseaua Orhideelor, The Bridge 1, 2nd floor 15D,  
060071, Bucharest district 6, Romania

**Type of Securities:** Multi Issuer EMTN

**National Prospectus Identifier Code:** 8425-03-20848

**Annexes:** 6, 15, 28

**Guarantor:** -

**Omission of information:** -

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

MR Mag. Andrea Mörtl  
Head of Division


Mag. Gerald Weghofer

signed electronically

Date: 04.12.2023

### **Attachments:**

(1) Securities Note

Signaturwert	CvIbrqShzS7AsQ8yFDLJNgcbSxm/WxDJFHGH+7nV13bGoKCjLUkt/1SakD5DlVvql7GgUTNDuLE6H1gW4oYKwDv63QDBf77Dio4+78jvaqkNN+6b2dWmrLmh2tEhlt6bYlvG8sUgJVvdunxS//Lkb4Y70PNuyuz/CQxMC97fv6zl9c+5GGLYfknWcPhp/Gujwjdh1cjo4ECRer9BaTwe0jOxN53pQYsNwpotwljT1j2921eq/Jk9qIRq6uup9DnZh2HQ8ZW3v8AX5m9+SjT54Dc9ZMppqdKSShklFo3pOpGqG6gjc1kC209cgbe+yip5OmulkcR6mFWVNAOYqipGg==		
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde	
	Datum/Zeit-UTC	2023-12-04T08:36:39Z	
	Aussteller-Zertifikat	CN=a-sign-corporate-07,OU=a-sign-corporate-07,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT	
	Serien-Nr.	676111463	
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0	
Prüfinformation	<p>Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter:  <a href="https://www.signaturpruefung.gv.at">https://www.signaturpruefung.gv.at</a>  Informationen zur Prüfung des Ausdrucks finden Sie unter:  <a href="https://www.fma.gv.at/amtssignatur">https://www.fma.gv.at/amtssignatur</a></p>		
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.		