

**Certificate of Approval of a Prospectus consisting of a Securities Note and Summary
Note which together with its accompanying a Registration Document a Registration Document
forms a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council
Certificate Reference P012171553**

To:

AGENCIJA ZA TRG VREDNOSTNIH PAPIRJEV, Slovenia
Central Bank of Ireland, Ireland
Česká národní banka, a.s., Czech Republic
Commission de Surveillance du Secteur Financier, Luxembourg
Croatian Financial Services Supervisory Agency (HANFA), Croatia
Cyprus Securities and Exchange Commission (CSEC), Cyprus
Financial Supervision Authority, Estonia
Financial Supervision Commission (FSC), Bulgaria
Financial Supervisory Authority, Romania
Finansu un Kapitāla Tirgus Komisija, Latvia
Hellenic Republic Capital Market Commission, Greece
Komisja Nadzoru Finansowego, Poland
Lietuvos Bankas, Lithuania
Magyar Nemzeti Bank, Hungary
Malta Financial Services Authority (MFSA), Malta
Národná banka Slovenska, Slovakia

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

Federal Financial Supervisory Authority, Germany

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2022-12-06. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer:

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

47481376

(references to the annexes of Regulation (EU) 2017/1129 used):

Annex 6

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:

No

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2023-07-05. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer:

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

51272649

(references to the annexes of Regulation (EU) 2017/1129 used):

Annex 6

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:

No

Supplement

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

Supplement No. 1 to the Registration Document dated 03 July 2023 [Prospectus Identifier: 53780924]

Securities Note and Summary Note

We hereby certify that the Securities Note and Summary Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2023-06-06.

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJN6SJ336

Registered Office(s):

Frankfurt am Main

Type of Securities (if applicable):

Structured Warrants [Prospectus Identifier: 50517115]

(references to the annexes of Regulation (EU) 2017/1129 used):

Annex 14, Annex 17, Annex 21, Annex 22

Name of the Guarantor(s) (if any):

- Société Générale S.A., O2RNE8IBXP4R0TD8PU41

Securities Note and Summary Note

We hereby certify that the Securities Note and Summary Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2023-09-27.

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJN6SJ336

Registered Office(s):

Frankfurt am Main

Type of Securities (if applicable):

Warrants [Prospectus Identifier: 52573657]

(references to the annexes of Regulation (EU) 2017/1129 used):

Annex 6, Annex 14, Annex 17, Annex 21, Annex 22

Name of the Guarantor(s) (if any):

- Société Générale S.A., O2RNE8IBXP4R0TD8PU41

Securities Note and Summary Note

We hereby certify that the Securities Note and Summary Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2023-12-07.

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

Type of Securities (if applicable):

TURBO Warrants and Unlimited TURBO Warrants [Prospectus Identifier: 53929092]

(references to the annexes of Regulation (EU) 2017/1129 used):

Annex 14, Annex 17, Annex 21, Annex 22

Name of the Guarantor(s) (if any):

- Société Générale S.A., O2RNE8IBXP4R0TD8PU41

Supplement

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

Supplement No. 1 to the SN Warrants dated 27.09.2023 [Prospectus Identifier: 53780926]

Yours faithfully,

Engelter

This CoA is valid without signature

For and on behalf of the:

Division WA 33 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

05.01.2024

Attachments:

- (1) Securities Note and Summary Note
- (2) Registration Document (2) Registration Document