



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU)  
2017/1129 of the European Parliament and of the Council  
Certificate Reference C-029589-CoA-01**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Financial Services and Markets Authority (FSMA) (Belgium)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Finanssivalvonta (FIN-FSA) (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Hellenic Capital Market Commission (CMC) (Greece)  
Magyar Nemzeti Bank (MNB) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Finanstilsynet (FSA Norway) (Norway)  
Komisja Nadzoru Finansowego (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Financial Supervisory Authority (CNVM) (Romania)  
National Bank of Slovakia (NBS) (Slovak Republic)  
Securities Market Agency (ATVP) (Slovenia)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 12 January 2024.

**Name of Issuer(s):**

GOLDMAN, SACHS & CO. WERTPAPIER GMBH  
GOLDMAN SACHS INTERNATIONAL  
GOLDMAN SACHS FINANCE CORP INTERNATIONAL LTD

**LEI:**

549300CRL28LF3CSEA14  
W22LROWP2IHZNBB6K528  
549300KQWCT26VXWW684

**Registered Office(s):**

Frankfurt am Main, Germany  
London, United Kingdom  
St. Helier, Jersey



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**Type of Securities (if applicable):**

Series P Programme for the Issuance of Warrants, Notes and certificates

**National Prospectus Identifier:** C-029589

**(References to the annexes of Regulation 2019/980 used):**

6, 14, 15, 17, 21, 22, 28

**Name of the Guarantor(s) (if any):**

GOLDMAN SACHS INTERNATIONAL  
THE GOLDMAN SACHS GROUP, INC.

**LEI of the Guarantor(s) (if any):**

W22LROWP2IHZNBB6K528  
784F5XWPLTWKTBV3E584

**We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in German.**

Attachment(s):

1) Base Prospectus

Luxembourg, 12 January 2024  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: