

Société Générale Effekten GmbH

Frankfurt am Main

Supplement

dated 4 January 2024

pursuant to Article 23 (1) of Regulation (EU) 2017/1129

First Supplement
to the multipartite
Base Prospectus dated 6 June 2023 relating to Structured Warrants
consisting of
the Securities Note dated 6 June 2023 relating to Structured Warrants
("**SN Structured Warrants**") and
the Registration Document dated 6 December 2022
of Société Générale Effekten GmbH

First Supplement
to the multipartite
Base Prospectus dated 27 September 2023 relating to Warrants
consisting of
the Securities Note dated 27 September 2023 relating to Warrants
("**SN Warrants**") and
the Registration Document dated 3 July 2023
of Société Générale Effekten GmbH

First Supplement
to the multipartite
**Base Prospectus dated 7 December 2023 relating to
TURBO Warrants and Unlimited TURBO Warrants**
consisting of
the Securities Note dated 7 December 2023 relating to
TURBO Warrants and Unlimited TURBO Warrants ("**SN Turbo**") and
the Registration Document dated 3 July 2023
of Société Générale Effekten GmbH

Pursuant to Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of the Supplement, to withdraw their acceptances.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt Branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany.

Reason for the Supplement

Société Générale Effekten GmbH has decided to notify the above-mentioned base prospectuses also to several additional host member states during the morning of 4 January 2024. Therefore, the following supplement shall be made:

Specific Changes to the above-mentioned Base Prospectus

In Section "3. General Information" sub-section "3.2. Approval and Notification" (SN Structured Warrants: p. 21; SN Warrants: p. 27 and SN TURBO: p. 23) the enumeration in the fourth paragraph will be supplemented by the following:

"Republic of Bulgaria, Republic of Croatia, Republic of Cyprus, Czech Republic, Republic of Estonia, Hellenic Republic, Hungary, Republic of Ireland, Republic of Latvia, Republic of Lithuania, Grand Duchy of Luxembourg, Republic of Malta, Republic of Poland, Romania, Slovak Republic and Republic of Slovenia"