

Certificate of Approval of a Prospectus¹ pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council Certificate Reference 20240201_347814

To:

Finanzmarktaufsicht, Austria Financial Services and Markets Authority, Belgium Financial Supervision Commission, Bulgaria Hanfa, Croatia Autorité des Marchés Financiers, France Commissione Nazionale per le Societa e la Borsa, Italy Commission de Surveillance du Secteur Financier, Luxembourg Autoriteit Financiële Markten, the Netherlands Financial Supervisory Authority, Romania Securities Market Agency, Slovenia National Bank of Slovakia, Slovak Republic Comisión Nacional del Mercado de Valores, Spain

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

FMA

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Prospectus² detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 31 January 2024.³

Name of Issuer(s):	Sun Invest AG
LEI:	529900RFBNL9LC4T6626
Registered Office(s):	Landstrasse 15 9496 Balzers Principality of Liechtenstein
Type of Securities (if applicable):	Debt with denomination per unit of less than EUR 100 000
National Prospectus Identifier:	STDA-58
(references to the annexes of Regulation 2019/980 used): 6, 14	

Signed:

Franz-Anton SteurerChristian KaufmannHead of the Supervision SectionLegal OfficerDeputy Head of the Asset Management and Markets DivisionAsset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date:

February 1, 2024⁴

Attachments:

(1) Prospectus(2) Translation(s)

² This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

 $^{^3}$ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

⁴ Date of the Certificate of approval.