



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)
2017/1129 of the European Parliament and of the Council
Certificate Reference C-029813-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Supervision Commission (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Magyar Nemzeti Bank (MNB) (Hungary)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanzmarktaufsicht (Principality of Liechtenstein)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Securities Market Agency (Slovenia)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28 February 2024.

Name of Issuer(s):

Raiffeisen Bank International AG

LEI:

9ZHRYM6F437SQJ6OUG95

Registered Office(s):

Vienna, Austria

Type of Securities (if applicable):

Registration Document

National Supplement Identifier: C-029813

Details in respect of the Registration Document:

Name of Issuer(s):

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Commission de Surveillance
du Secteur Financier

Registered Office(s):

Vienna, Austria

National Registration Document Identifier: C-028678

Attachment(s):

- 1) Supplement
- 2) Revised Bulgarian translation of the appendix
- Revised Croatian translation of the appendix
- Revised German translation of the appendix
- Revised Hungarian translation of the appendix
- Revised Italian translation of the appendix
- Revised Polish translation of the appendix
- Revised Romanian translation of the appendix
- Revised Slovak translation of the appendix
- Revised Slovene translation of the appendix
- Revised Czech translation of the appendix

Luxembourg, 28 February 2024
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: