

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8380-11-20889-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Comisión Nacional del Mercado de Valores, Spanien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.03.2024.

Third Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8380-11-20889

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.06.2023. This Registration Document and the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023) and the third supplement (approved by us on 04.03.2024) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10
Registered Office(s): Am Belvedere 1,
1100, Vienna, Austria
National Prospectus Identifier: 8380-10-20713

Annexes	6
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

First Supplement to the Registration Document

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier:	8380-11-20782

Second Supplement to the Registration Document

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier:	8380-11-20834

Third Supplement to the Registration Document

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier:	8380-11-20889

Securities Note regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 23.06.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Capital Guaranteed Structured Notes Programme
National Prospectus Identifier:	8380-03-20736
Annexes	14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Securities Note regarding the Warrants Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to

Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.07.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO*

Name of Issuer(s): Erste Group Bank AG
 LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Warrants Programme
National Prospectus Identifier: 8380-03-20747
Annexes 14, 17, 22, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable
 Omission of information: Not applicable

Securities Note regarding the Debt Issuance Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.08.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK*

Name of Issuer(s): Erste Group Bank AG
 LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Debt Issuance Programme
National Prospectus Identifier: 8380-03-20770
Annexes 14, 15, 22, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable
 Omission of information: Not applicable

Securities Note regarding the Certificates Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 25.10.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO, SK*

Name of Issuer(s): Erste Group Bank AG
 LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Certificates Programme
National Prospectus Identifier: 8380-03-20808
Annexes 14, 17, 22, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable

Omission of information: Not applicable

Securities Note regarding the Additional Tier 1 Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13.11.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -*

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Additional Tier 1 Notes Programme
National Prospectus Identifier: 8380-03-20818
Annexes 15, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable
 Omission of information: Not applicable

Securities Note regarding the Multi Issuer EMTN Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.12.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -*

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Multi Issuer EMTN Programme
National Prospectus Identifier: 8380-03-20822
Annexes 15, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable
 Omission of information: Not applicable

Securities Note regarding the Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.12.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Structured Notes Programme
National Prospectus Identifier: 8380-03-20828

Annexes	14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Securities Note regarding the Covered Bonds Programm

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 15.12.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE*

Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Covered Bonds (Programme)
National Prospectus Identifier:	8380-03-20838
Annexes	15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023) and the third supplement (approved by us on 04.03.2024) together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 23.06.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Capital Guaranteed Structured Notes Programme
National Prospectus Identifier:	8380-03-20736
Annexes	6, 14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Warrants Programme

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023) and the third supplement (approved by us on 04.03.2024) together with the Securities Note regarding the Warrants Programme approved by us on 07.07.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Warrants Programme
National Prospectus Identifier:	8380-03-20747
Annexes	6, 14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme:

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023) and the third supplement (approved by us on 04.03.2024) together with the Securities Note regarding the Certificates Programme approved by us on 28.08.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Debt Issuance Programme
National Prospectus Identifier:	8380-03-20770
Annexes	6, 14, 15, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Certificates Programme:

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023) and the third supplement (approved by us on 04.03.2024) together with the Securities Note regarding the Certificates Programme approved by us on 25.10.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Certificates Programme
National Prospectus Identifier:	8380-03-20808
Annexes	6, 14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme:

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023) and the third supplement (approved by us on 04.03.2024) together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 13.11.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Additional Tier 1 Notes Programme
National Prospectus Identifier:	8380-03-20818
Annexes	6, 15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023) and the third supplement (approved by us on 04.03.2024) together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 04.12.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Multi Issuer EMTN Programme
National Prospectus Identifier:	8380-03-20822
Annexes	6, 15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023) and the third supplement (approved by us on 04.03.2024) together with the Securities Note regarding the Structured Notes Programme approved by us on 07.12.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Structured Notes Programme
National Prospectus Identifier:	8380-03-20828
Annexes	6, 14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Covered Bonds Programme:

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023) and the third supplement (approved by us on 04.03.2024) together with the Securities Note regarding the Covered Bonds Programme approved by us on 15.12.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Covered Bonds Programme
National Prospectus Identifier:	8380-03-20838
Annexes	6, 15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

Yours faithfully,

Financial Market Authority
 On behalf of the Executive Board

Mag. Susanne Reder
 Deputy Head of Division

Mag. Fabio Falchetto


signed electronically



Date: 04.03.2024

Attachments:

Supplement, dated 04.03.2024

Signaturwert	VHu6EW9YwU0Y6oyF4tR93gYxkdJIjmb7phE3PTvPm88M2oM9CsibCnWeX58U2awwRB57n6PBDvp+HjEyh7WbL0jaWYXZ26k9K/KCgUQVBmH2mZWqd4sQpKtmlhn74QR2+O+Z3UABBvdAsVUH3wXdj1ZGOe8zXVEJy/SXV+g8KUKb8aDNNLGr1gHb3NG0sOBbxVI3FM0dKRiDQnNsp69DyG1JeXCOTH6X2IMNUXp9rJoD1UZV3aTE44Z53TkWuDagaGXQSwPnkckjRWh+U2B2P3y1BcNpVe1YKF5VJoYRVsScFJANp5iUI3WUGUOak3eN6q5eX18ckHmlxnJgarjXpQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2024-03-04T09:24:31Z
	Aussteller-Zertifikat	CN=a-sign-corporate-07,OU=a-sign-corporate-07,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	676111463
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	