

## Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8425-11-20895-0

To: Romanian National Securities Commission, Rumänien

From: **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

### **First Supplement:**

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 12.03.2024.

**Name of Issuer:** BANCA COMERCIALA ROMANA SA  
**LEI:** 549300ORLU6LN5YD8X90  
**Registered Office:** 15D Soseaua Orhideelor, The Bridge 1, 2nd floor 15D, 060071, Bucharest district 6, Romania  
**Type of Securities:** Not applicable  
**National Prospectus Identifier:** 8425-11-20895

### **Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.12.2023. This Registration Document and the First Supplement (approved by us on 12.03.2024) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** BANCA COMERCIALA ROMANA SA  
**LEI:** 549300ORLU6LN5YD8X90  
**Registered Office:** 15D Soseaua Orhideelor, The Bridge 1, 2nd floor 15D, 060071, Bucharest district 6, Romania

**Type of Securities:** Not applicable  
**National Prospectus Identifier:** 8425-10-20825  
**Annexes:** 6  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

### **Securities Note:**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.12.2023.

**Name of Issuer:** BANCA COMERCIALA ROMANA SA  
**LEI:** 549300ORLU6LN5YD8X90  
**Registered Office:** 15D Soseaua Orhideelor, The Bridge 1, 2nd floor 15D, 060071, Bucharest district 6, Romania  
**Type of Securities:** Multi Issuer EMTN Programme  
**National Prospectus Identifier:** 8425-03-20848  
**Annexes:** 15, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

### **Details in respect of the Base Prospectus:**

We hereby certify that the Registration Document approved by us on 04.12.2023 together with the Securities Note approved by us on 04.12.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer:** BANCA COMERCIALA ROMANA SA  
**LEI:** 549300ORLU6LN5YD8X90  
**Registered Office:** 15D Soseaua Orhideelor, The Bridge 1, 2nd floor 15D, 060071, Bucharest district 6, Romania  
**Type of Securities:** Multi Issuer EMTN Programme

**National Prospectus Identifier:** 8425-03-20848  
**Annexes:** 6, 15, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Gerald Weghofer


Mag. Susanne Reder, MA  
Stv.-Abteilungsleiterin

signed electronically

Date: 12.03.2024

Attachments:  
Supplement, dated 12.03.2024

-

Signaturwert	RI2ghZavdVRrr2Hj3748GcCw+N0GibqOD+PXL1Tx08xiUZgBTxNcTfHeC/W4w8ccZQhwbI3LQCnGmY11meKn mCKDFO2brUCawYoFMDMCegUfmEbpz3EhAuSUQPIsljzaY0Weq7User6P9gtq4zb8algFvZeKULonNmxTv9JU OwaOd20SMJd4c3PxRTXZhvo5FdCEKVMNht2KfkBVDZ18wfwzcF9uj4MAm2EzKa8KQsd/0ECIbn9iswDS51sn HTkiZgKJotJgsxInaGDzSgHI8qcyn0oA56kE67sUKhuAF5Vq9qzjzigmfgxw9IKmwV2p/M+EB711/TdQ7K8 RQrfVw==		
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde	
	Datum/Zeit-UTC	2024-03-12T11:20:45Z	
	Aussteller-Zertifikat	CN=a-sign-corporate-07,OU=a-sign-corporate-07,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT	
	Serien-Nr.	676111463	
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0	
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="https://www.signaturpruefung.gv.at">https://www.signaturpruefung.gv.at</a> Informationen zur Prüfung des Ausdrucks finden Sie unter: <a href="https://www.fma.gv.at/amtssignatur">https://www.fma.gv.at/amtssignatur</a>		
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.		