

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8380-03-20874-0

To: Croatian Financial Services Supervisory Agency, Kroatien  
Czech National Bank, Tschechische Republik  
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland  
Hungarian Financial Supervisory Authority, Ungarn  
Commission de surveillance du secteur financier, Luxemburg  
Romanian National Securities Commission, Rumänien  
National Bank of Slovakia, Slovakische Republik

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.06.2023. This Registration Document and Supplement(s) thereto may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8380-10-20713  
**Annexes:** 6  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

First Supplement to the Registration Document

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria

**National Prospectus Identifier Code:** 8380-11-20782

Second Supplement to the Registration Document

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria

**National Prospectus Identifier Code:** 8380-11-20834

Third Supplement to the Registration Document

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria

**National Prospectus Identifier Code:** 8380-11-20889

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 18.03.2024.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Debt Issuance Programme  
**National Prospectus Identifier Code:** 8380-03-20874  
**Annexes:** 14, 15, 22, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

Details of the Base Prospectus



We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023) and the third supplement (approved by us on 04.03.2024) together with the Securities Note approved by us on 18.03.2024, forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer:</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office:</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Debt Issuance Programme
<b>National Prospectus Identifier Code:</b>	8380-03-20874
<b>Annexes:</b>	6, 14, 15, 22, 28
<b>Guarantor:</b>	Not applicable
LEI:	Not applicable
<b>Omission of information:</b>	Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. Susanne Reder MA  
Deputy Head of Division

signed electronically

Date: 18.03.2024

Attachments:

(1) Securities Note regarding the Debt Issuance Programme as of and approved on 18.03.2024.

Signaturwert	DlhApWZ91NR8PtEo6gwTi2XDSEvt6ysypVDLw6cUmvMDoTDbcD9rDVPlPXG4QIEA7br1PqJmPxm5WAjJgJ8EhK+yKX4Ab6C+xZfvJaUqhl4t5xB2AE6Pg5D01FfjVaPQKbnQiTkoJDz3OXHxS/n9LRUXly/3RlIa9r1VnxBs9WUWSV16d2xYACDlYKFR/GsQs6rVPTE938yxXFXqJ8dgTra6bYHBFT4ZmdzHZwMgQeS3bSOkK/UMNgkBTsSWUSU4TNF4b6qTsgrwFpMpgtiAdfNmjZRYeQrZLtlNa+H0u+gpfiqmKMqinUwg2Aksxu3wLXg3bCilRiLIADpjkwAc9A==		
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde	
	Datum/Zeit-UTC	2024-03-18T08:05:17Z	
	Aussteller-Zertifikat	CN=a-sign-corporate-07,OU=a-sign-corporate-07,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT	
	Serien-Nr.	676111463	
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0	
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="https://www.signaturpruefung.gv.at">https://www.signaturpruefung.gv.at</a> Informationen zur Prüfung des Ausdrucks finden Sie unter: <a href="https://www.fma.gv.at/amtssignatur">https://www.fma.gv.at/amtssignatur</a>		
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.		