

**Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU) 2017/1129  
of the European Parliament and of the Council**

**Certificate Reference 23-0525/115-23**

**To:** AUTORITEIT FINANCIERE MARKTEN (AFM)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)  
FINANSTILSYNET (Denmark)  
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN)  
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LE BORSE (CONSOB)  
FINANCIAL SUPERVISORY AUTHORITY (Romania)

**From:**  
**Autorité des marchés financiers**  
**17, place de la Bourse**  
**75002 Paris**

We hereby certify that the Base Prospectus<sup>1</sup> detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on December 21<sup>st</sup>, 2023.<sup>2</sup>

**Name of Issuer(s):** RCI BANQUE  
**LEI:** 96950001WI712W7PQG45  
**Registered Office(s):** 15 rue d'Uzès 75002 Paris

**Type of Securities (if applicable):** EMTN Programme

**National Prospectus Identifier:** 23-0525

**(references to the annexes of Regulation 2019/980 used):** 6, 14, 17, 22

**Name of the Guarantor(s) (if any):** not applicable  
**LEI:** not applicable

**We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item \_ of Annex \_ ] on the following grounds:** not applicable

**Signed:**

Digital signature on next page

**For and on behalf of the:** Marie-Anne Barbat-Layani  
**Chair**

**Date:** December 21<sup>st</sup>, 2023

**Attachment:** English base prospectus

<sup>1</sup> This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

<sup>2</sup> For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.



## Signature(s) électronique(s) du présent document

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