

Société Générale Effekten GmbH

Frankfurt am Main

Supplement

dated 13 March 2024

pursuant to Article 23 (1) of Regulation (EU) 2017/1129

Third Supplement
to the multipartite
Base Prospectus dated 6 June 2023 relating to Structured Warrants
consisting of
the Securities Note dated 6 June 2023 relating to
Structured Warrants ("**SN Structured Warrants**") and
the Registration Document dated 6 December 2022
of Société Générale Effekten GmbH
(last supplemented on 13 February 2024)

First Supplement
to the multipartite
Base Prospectus dated 22 June 2023 relating to Structured Notes
consisting of
the Securities Note dated 22 June 2023 relating to
Structured Notes ("**SN Structured Notes**") and
the Registration Document dated 6 December 2022
of Société Générale Effekten GmbH

First Supplement
to the multipartite
Base Prospectus dated 27 June 2023 relating to Tracker Certificates
consisting of
the Securities Note dated 27 June 2023 relating to
Tracker Certificates ("**SN Tracker**") and
the Registration Document dated 6 December 2022
of Société Générale Effekten GmbH

First Supplement
to the multipartite
Base Prospectus dated 20 September 2023
relating to Capital Protection Certificates
consisting of
the Securities Note dated 20 September 2023 relating to
Capital Protection Certificates ("**SN Capital Protection**") and
the Registration Document dated 3 July 2023
of Société Générale Effekten GmbH

Third Supplement
to the multipartite
Base Prospectus dated 27 September 2023 relating to Warrants
consisting of
the Securities Note dated 27 September 2023 relating to
Warrants ("**SN Warrants**") and
the Registration Document dated 3 July 2023
of Société Générale Effekten GmbH
(last supplemented on 13 February 2024)

Second Supplement
to the multipartite
Base Prospectus dated 19 October 2023 relating to Structured Securities
consisting of
the Securities Note dated 19 October 2023 relating to
Structured Securities ("**SN Structured Securities**") and
the Registration Document dated 3 July 2023
of Société Générale Effekten GmbH
(last supplemented on 13 February 2024)

Third Supplement
to the multipartite
Base Prospectus dated 7 December 2023 relating to
TURBO Warrants and Unlimited TURBO Warrants
consisting of
the Securities Note dated 7 December 2023 relating to
TURBO Warrants and Unlimited TURBO Warrants ("**SN Turbo**") and
the Registration Document dated 3 July 2023
of Société Générale Effekten GmbH
(last supplemented on 13 February 2024)

Pursuant to Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of the Supplement, to withdraw their acceptances.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt Branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany.

Reason for the Supplement

During the morning of 6 March 2024, Société Générale Effekten GmbH has decided (i) to enable the issuance of electronic securities pursuant to the German Electronic Securities Act (*Gesetz über elektronische Wertpapiere*) and (ii) to revise some definitions regarding the Underlying Precious Metal. These significant new factors shall be supplemented. Therefore, the following amendments and supplements shall be made:

Specific Changes to the above-mentioned Base Prospectus

The above-mentioned prospectuses are amended as described below, whereby the amendments mentioned under A. and B. are based on the above-mentioned reason (i) and C. on the reason (ii).

A. Section "5. General Information on the Securities" - "5.1.1. General"

Sub-section "(b) Form of the Securities / Transferability" (SN Structured Warrants: p. 29, SN Structured Notes: p. 27, SN Tracker: p. 28, SN Capital Protection: p. 26, SN Warrants: p. 35, SN Structured Securities: p. 34 and SN Turbo: p. 31) should be adjusted as follows.

1. The following sentence should be added as new last paragraph to "(aa) German Global Security":

"The Issuer reserves the right to convert the form of the securitisation into German Central Register Securities during the term."

2. The following sub-section should be added, and the numbering of the following sub-sections should be adjusted accordingly:

"(bb) German Central Register Security

If so provided in the Final Terms, the Securities will be evidenced as electronic securities ("**Central Register Securities**") pursuant to § 4 (2) of the German Electronic Securities Act (*Gesetz über elektronische Wertpapiere*, "**eWpG**").

Generally, Clearstream Banking AG, Mergenthalerallee 61, 65760 Eschborn, Federal Republic of Germany, in its function as central securities depository, will maintain the central register for the Central Register Securities. Also, to the extent permitted by the provisions of the eWpG, another central securities depository may be selected as the registrar of Central Register Securities in the Final Terms. The relevant central securities depository shall be specified in the Final Terms (in each case a "**Clearing System**" or a "**Central Securities Depository**").

Central Register Securities are issued by entering them in the electronic central register maintained by the register-keeping agent and by previously depositing the Terms and Conditions for the Security with the register-keeping agent as a permanent electronic instrument. The central register is maintained by a register-keeping agent acting in the capacity of a Central Securities Depository. As a result of the maintenance of the central register by a Central Securities Depository, the Central Register Securities are entered into the book-entry system.

The Central Register Security is registered with the Central Securities Depository. The Central Securities Depository is entered in the central register as the holder (collective entry) and administers the Securities on a fiduciary basis for the respective creditors (beneficiaries (*Berechtigte*), as defined by the eWpG)). Central Register Securities in collective entry are deemed by law to be collective securities holdings. There is no right to individual entry in the name of a creditor. The Securities shall be transferred as a co-ownership interest in the collective securities holding in accordance with applicable law and the rules and regulations of the Clearing System.

The Issuer reserves the right to convert the form of the securitisation into a German Global Security during the term."

B. Section "8. Terms and Conditions" – "8.1. General Terms"

1. "§ 1 Form, Clearing System, Depository" (SN Structured Warrants: p. 50, SN Structured Notes: p. 46, SN Tracker: p. 47, SN Capital Protection: p. 44, SN Warrants: p. 64, SN Structured Securities: p. 62 and SN Turbo: p. 59) will be supplemented as follows:

(a) In option "German Global Security" sup-option "Clearstream Banking AG and Euroclear Belgium" the following will be added as new paragraph 4:

"[4. The Issuer reserves the right to replace the Securities issued by means of Global Securities in accordance with § 6 (3) German Electronic Securities Act (*Gesetz über elektronische Wertpapiere*) by central register securities with the same content. Such replacement shall be notified in accordance with § 6 of the General Terms.]"

(b) In the SN Structured Notes, the following new option will be added behind the before-mentioned option "German Global Security":

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| German Central Register Security |
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1. The security issued by Société Générale Effekten GmbH, Frankfurt am Main, Federal Republic of Germany (the "**Issuer**") is divided into bearer securities (each a "**Security**" and together the "**Securities**") issued in the denomination of **[[abbreviation Issue currency]] [denomination]** (the "**Denomination**") shall be evidenced as an electronic security ("**Central Register Security**") in accordance with § 4 (2) German Electronic Securities Act (*Gesetz über elektronische Wertpapiere*, "**eWpG**"). The Central Register Security shall be registered with **[Clearstream Banking AG, Mergenthalerallee 61, 65760 Eschborn, Federal Republic of Germany] [[central securities depository]] ("**Central Securities Depository**" and "**Clearing System**"). The Central Securities Depository is entered in the central register as the holder (collective entry) and holds the Securities on a fiduciary basis for the respective creditors. Central Register Securities in collective entry are deemed by law to be collective securities holdings.**

2. There is no right to individual entry in the name of a creditor. The Securities shall be transferred as a co-ownership interest in the collective securities holding in accordance with the with applicable law and the rules and regulations of the Clearing System. In securities clearing transactions, the Securities are transferable in units of one Security or integral multiples thereof.

"**Securityholders**" means any holder of a co-ownership interest in the collective securities holding.

3. The Issuer reserves the right to replace the Central Register Securities in accordance with § 6 (2) eWpG by means of global securities with the same content. Such replacement shall be notified in accordance with § 6 of the General Terms."

(c) In all other prospectuses, the following new option will be added behind the before-mentioned option "German Global Security":

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| German Central Register Security |
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1. The securities (each a "**Security**" and together the "**Securities**") of a series of Securities identified by its ISIN (each a "**Series**") issued by Société Générale Effekten GmbH, Frankfurt am Main, Federal Republic of Germany (the "**Issuer**") shall be evidenced as an electronic security ("**Central Register Security**") in accordance with § 4 (2) German Electronic Securities Act (*Gesetz über elektronische Wertpapiere*, "**eWpG**"). The Central Register Security shall be registered with **[Clearstream Banking AG, Mergenthalerallee 61, 65760 Eschborn, Federal Republic of Germany] [[central securities depository]] ("**Central Securities Depository**" and "**Clearing System**"). The Central Securities Depository is entered in the central**

register as the holder (collective entry) and holds the Securities on a fiduciary basis for the respective creditors. Central Register Securities in collective entry are deemed by law to be collective securities holdings.

2. There is no right to individual entry in the name of a creditor. The Securities shall be transferred as a co-ownership interest in the collective securities holding in accordance with the with applicable law and the rules and regulations of the Clearing System. In securities clearing transactions, the Securities are transferable in units of one Security or integral multiples thereof.

"**Securityholders**" means any holder of a co-ownership interest in the collective securities holding.

3. The Issuer reserves the right to replace the Central Register Securities in accordance with § 6 (2) eWpG by means of global securities with the same content. Such replacement shall be notified in accordance with § 6 of the General Terms."

2. In "§ 5 Substitution of the Issuer" (SN Structured Warrants: p. 57, SN Structured Notes: p. 53, SN Tracker: p. 54, SN Capital Protection: p. 51, SN Warrants: p. 71, SN Structured Securities: p. 69 and SN Turbo: p. 66) the marked part will be supplemented to paragraph 2 (b):

"(b) the Issuer or the Guarantor has unconditionally and irrevocably guaranteed to the Securityholders compliance by the New Issuer with all obligations under the Securities [German Central Register Security:]and, to the extent permissible, the Guarantee is entered in the central register as main content of the right in accordance with § 13 (1) No. 1 eWpG]; [and]"

3. In "§ 8 Limitation of Liability, Presentation Periods, Prescriptions" (SN Structured Warrants: p. 59, SN Structured Notes: p. 54, SN Tracker: p. 55, SN Capital Protection: p. 52, SN Warrants: p. 72, SN Structured Securities: p. 70 and SN Turbo: p. 67) the marked part will be supplemented to paragraph 2:

"2. The period for presentation of the Securities (§ 801 paragraph 1, sentence 1 BGB) shall be ten years and the period of limitation for claims under the Securities presented during the period for presentation shall be two years calculated from the expiry of the relevant presentation period. [German Central Register Security:]The presentation is made by express request for performance, with credible proof of the entitlement (§ 29 (2) eWpG).]"

4. In "§ 9 Partial Invalidity, Corrections" (SN Structured Warrants: p. 59, SN Structured Notes: p. 54, SN Tracker: p. 55, SN Capital Protection: p. 52, SN Warrants: p. 72, SN Structured Securities: p. 70 and SN Turbo: p. 67) the marked part will be supplemented to paragraph 4:

"4. Contradictory or incomplete provisions in the [German Central Register Security:]recorded Terms and Conditions may be corrected or amended, as the case may be, by the Issuer in its reasonable discretion (*billiges Ermessen*) (§ 315 BGB). The Issuer, however, shall only be entitled to make such corrections or amendments which are reasonably acceptable to the Securityholders having regard to the interests of the Issuer and in particular which do not materially adversely affect the legal or financial situation of the Securityholders. Notice of any such correction or amendment shall be given to the Securityholders in accordance with § 6 of the General Terms."

C. Section "8. Terms and Conditions" – "8.2. Product-Specific Terms"

"§ 1 Definitions" option "Underlying Precious Metal" (SN Tracker: p. 62, SN Capital Protection: p. 58, SN Warrants: p. 80, SN Structured Securities: p. 76 and SN Turbo: p. 74) will be adjusted as follows:

1. The definition "Business Day" should be entirely replaced by:

"**Business Day**" means a day on which [the Price Source would ordinarily publish the [Gold] [Silver] [Palladium] [Platinum] fixing price] [other provisions].

2. The following definitions should be supplemented:

"[gold/silver:][**London [Gold] [Silver] Market**" means [the market in London on which members of The London Bullion Market Association ("**LBMA**"), among other things, quote prices for the buying and selling of [Gold] [Silver]] [*other provisions*].]"

"[palladium/platinum:][**London Platinum and Palladium Market**" or "**LPPM**" means [The London Platinum and Palladium Market in London on which members quote prices for buying and selling of Platinum and Palladium] [*other provisions*].]"

3. The definition "Price Level" (only SN Tracker) should be entirely replaced by:

"**Price Level**" means [gold/silver:][the [morning Gold] [Silver] fixing price per troy ounce of [Gold] [Silver] for delivery in London through a member of the LBMA authorized to effect such delivery, stated in USD, as calculated by the London [Gold] [Silver] Market and displayed on www.lbma.org.uk that displays prices effective on any relevant day] [palladium/platinum:][the morning [Palladium] [Platinum] fixing price per troy ounce gross of [Palladium] [Platinum] for delivery in Zurich through a member of the LPPM authorized to effect such delivery, stated in USD, as calculated by the LPPM and displayed on www.lppm.com that displays prices effective on any day] [*other provisions*]."

4. The definition "Price Source" should be entirely replaced by:

"**Price Source**" means [gold/silver:][the London [Gold] [Silver] Market] [palladium/platinum:][the London Platinum and Palladium Market] [*other provisions*]."

5. The definition "Reference Price" (except SN Tracker) should be entirely replaced by:

"**Reference Price**" means [gold/silver:][the [morning Gold] [Silver] fixing price per troy ounce of [Gold] [Silver] for delivery in London through a member of the LBMA authorized to effect such delivery, stated in USD, as calculated by the London [Gold] [Silver] Market and displayed on www.lbma.org.uk that displays prices effective on any relevant day] [palladium/platinum:][the morning [Palladium] [Platinum] fixing price per troy ounce gross of [Palladium] [Platinum] for delivery in Zurich through a member of the LPPM authorized to effect such delivery, stated in USD, as calculated by the LPPM and displayed on www.lppm.com that displays prices effective on any day] [*other provisions*]."

6. "Underlying" or "Precious Metal" should be replaced by:

"**Underlying**" or "**Precious Metal**" means [gold:][gold (unallocated gold) complying with the rules of the LBMA ("**Gold**") [silver:][silver (unallocated silver) complying with the rules of the LBMA ("**Silver**") [palladium:][palladium (unallocated palladium) complying with the rules of the LPPM ("**Palladium**") [platinum:][platinum (unallocated platinum) complying with the rules of the LPPM ("**Platinum**")] [*other provisions*]."