



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus
Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-029891-CoA-01**

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
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Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

Approved by:

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 22 March 2024.

Name of issuer(s):

GOLDMAN, SACHS & CO. WERTPAPIER GMBH
GOLDMAN SACHS INTERNATIONAL
GOLDMAN SACHS FINANCE CORP INTERNATIONAL LTD

LEI:

549300CRL28LF3CSEA14
W22LROWP2IHZNBB6K528
549300KQWCT26VXWW684

Type of securities (if applicable):

Series P Programme for the Issuance of Warrants, Notes and Certificates

National document identifier:

C-029891



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Disclosure annexes used (if applicable):

Not applicable

Name of the Guarantor(s) (if any):

GOLDMAN SACHS INTERNATIONAL
THE GOLDMAN SACHS GROUP, INC.

LEI of the Guarantor(s) (if any):

W22LROWP2IHZNBB6K528
784F5XWPLTWKTBV3E584

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Base Prospectus

Related document identifier(s): C-029589

Luxembourg, 22 March 2024
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: