



Certificate of Approval of a Prospectus¹
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20240402_349331

To:

- Finanzmarktaufsicht, Austria
- Financial Supervision Commission, Bulgaria
- Hanfa, Croatia
- Czech National Bank, Czech Republic
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Commissione Nazionale per le Società e la Borsa, Italy
- Commission de Surveillance du Secteur Financier, Luxembourg
- Komisja Nadzoru Finansowego, Poland
- Financial Supervisory Authority, Romania
- Securities Market Agency, Slovenia
- National Bank of Slovakia, Slovak Republic

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Prospectus² detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02 April 2024.³

Name of Issuer(s): Green Finance Capital AG

LEI: 52990003C6FKCKSZS240

Registered Office(s): Fürst-Franz-Josef-Strasse 68
9490 Vaduz
Liechtenstein

Type of Securities (if applicable): Debt with denomination per unit of less than EUR 100 000

National Prospectus Identifier: STDA-63

(references to the annexes of Regulation 2019/980 used): 6, 14, 22

Signed:

Agnes Gehrler-Wachter
Head of the Legal Section
Asset Management and Markets Division

Christian Kaufmann
Legal Officer
Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: April 2, 2024⁴

Attachments: (1) Prospectus
(2) Translation(s)

² This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

³ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

⁴ Date of the Certificate of approval.