

## **Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8380-11-20909-0

**To:** Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland  
Hungarian Financial Supervisory Authority, Ungarn  
Croatian Financial Services Supervisory Agency, Kroatien  
Czech National Bank, Tschechische Republik  
Commission de surveillance du secteur financier, Luxemburg  
Polish Financial Supervision Authority, Polen  
Romanian National Securities Commission, Rumänien  
National Bank of Slovakia, Slovakische Republik  
Comisión Nacional del Mercado de Valores, Spanien

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.04.2024.

### **Fourth Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG

**LEI:** PQOH26KWDF7CG10L6792

**Registered Office(s):** Am Belvedere 1, 1100, Vienna,  
Austria

**National Prospectus Identifier:** 8380-11-20909

### **Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.06.2023. This Registration Document and the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023), the third supplement (approved by us on 04.03.2024) and the fourth supplement (approved by us on 04.04.2024) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>National Prospectus Identifier</b>	8380-10-20713
<b>Annexes</b>	6
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **First Supplement to the Registration Document**

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>National Prospectus Identifier:</b>	8380-11-20782

### **Second Supplement to the Registration Document**

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>National Prospectus Identifier:</b>	8380-11-20834

### **Third Supplement to the Registration Document**

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>National Prospectus Identifier:</b>	8380-11-20889

### **Fourth Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
 LEI: PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna,  
 Austria  
**National Prospectus Identifier:** 8380-11-20909

### **Securities Note regarding the Capital Guaranteed Structured Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 23.06.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Capital Guaranteed Structured Notes Programme
<b>National Prospectus Identifier:</b>	8380-03-20736
<b>Annexes</b>	14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Warrants Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.07.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792

<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Warrants Programme
<b>National Prospectus Identifier:</b>	8380-03-20747
<b>Annexes</b>	14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Debt Issuance Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.08.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Debt Issuance Programme
<b>National Prospectus Identifier:</b>	8380-03-20770
<b>Annexes</b>	14, 15, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Certificates Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 25.10.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO, SK*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Certificates Programme
<b>National Prospectus Identifier:</b>	8380-03-20808
<b>Annexes</b>	14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Additional Tier 1 Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13.11.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Additional Tier 1 Notes Programme
<b>National Prospectus Identifier:</b>	8380-03-20818
<b>Annexes</b>	15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Multi Issuer EMTN Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.12.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Multi Issuer EMTN Programme
<b>National Prospectus Identifier:</b>	8380-03-20822
<b>Annexes</b>	15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Structured Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.12.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Structured Notes Programme
<b>National Prospectus Identifier:</b>	8380-03-20828
<b>Annexes</b>	14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Covered Bonds Programm**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 15.12.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
<b>LEI:</b>	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Covered Bonds (Programme)
<b>National Prospectus Identifier:</b>	8380-03-20838
<b>Annexes</b>	15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Debt Issuance Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 18.03.2024. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
<b>LEI:</b>	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Debt Issuance Programme
<b>National Prospectus Identifier:</b>	8380-03-20874
<b>Annexes</b>	14, 15, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

**Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme:**

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023), the third supplement (approved by us on 04.03.2024) and the fourth supplement (approved by us on 04.04.2024) together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 23.06.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):**

Erste Group Bank AG

LEI:

PQOH26KWDF7CG10L6792

**Registered Office(s):**

Am Belvedere 1, 1100, Vienna, Austria

**Type of Securities:**

Capital Guaranteed Structured Notes Programme

**National Prospectus Identifier:**

8380-03-20736

**Annexes**

6, 14, 17, 22, 28

Name of the Guarantor:

Not applicable

LEI of the Guarantor:

Not applicable

Omission of information:

Not applicable

**Details of the Base Prospectus regarding the Warrants Programme**

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023), the third supplement (approved by us on 04.03.2024) and the fourth supplement (approved by us on 04.04.2024) together with the Securities Note regarding the Warrants Programme approved by us on 07.07.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.



<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Warrants Programme
<b>National Prospectus Identifier:</b>	8380-03-20747
<b>Annexes</b>	6, 14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

**Details of the Base Prospectus regarding the Debt Issuance Programme:**

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023), the third supplement (approved by us on 04.03.2024) and the fourth supplement (approved by us on 04.04.2024) together with the Securities Note regarding the Certificates Programme approved by us on 28.08.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Debt Issuance Programme
<b>National Prospectus Identifier:</b>	8380-03-20770
<b>Annexes</b>	6, 14, 15, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

**Details of the Base Prospectus regarding the Certificates Programme:**

We hereby certify that the Registration Document approved by us on 07.06.2023, the First

Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023), the third supplement (approved by us on 04.03.2024) and the fourth supplement (approved by us on 04.04.2024) together with the Securities Note regarding the Certificates Programme approved by us on 25.10.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):**

Erste Group Bank AG

LEI:

PQOH26KWDF7CG10L6792

**Registered Office(s):**

Am Belvedere 1, 1100, Vienna, Austria

**Type of Securities:**

Certificates Programme

**National Prospectus Identifier:**

8380-03-20808

**Annexes**

6, 14, 17, 22, 28

Name of the Guarantor:

Not applicable

LEI of the Guarantor:

Not applicable

Omission of information:

Not applicable

**Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme:**

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023), the third supplement (approved by us on 04.03.2024) and the fourth supplement (approved by us on 04.04.2024) together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 13.11.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):**

Erste Group Bank AG

LEI:

PQOH26KWDF7CG10L6792

**Registered Office(s):**

Am Belvedere 1, 1100, Vienna, Austria

**Type of Securities:**

Additional Tier 1 Notes Programme

**National Prospectus Identifier:**

8380-03-20818

**Annexes**

6, 15, 28

Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:**

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023), the third supplement (approved by us on 04.03.2024) and the fourth supplement (approved by us on 04.04.2024) together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 04.12.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Multi Issuer EMTN Programme
<b>National Prospectus Identifier:</b>	8380-03-20822
<b>Annexes</b>	6, 15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Details of the Base Prospectus regarding the Structured Notes Programme:**

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023), the third supplement (approved by us on 04.03.2024) and the fourth supplement (approved by us on 04.04.2024) together with the Securities Note regarding the Structured Notes Programme approved by us on 07.12.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Structured Notes Programme

<b>National Prospectus Identifier:</b>	8380-03-20828
<b>Annexes</b>	6, 14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Details of the Base Prospectus regarding the Covered Bonds Programme:**

We hereby certify that the Registration Document approved by us on 07.06.2023, the First Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023), the third supplement (approved by us on 04.03.2024) and the fourth supplement (approved by us on 04.04.2024) together with the Securities Note regarding the Covered Bonds Programme approved by us on 15.12.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Covered Bonds Programme
<b>National Prospectus Identifier:</b>	8380-03-20838
<b>Annexes</b>	6, 15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Details of the Base Prospectus regarding the Debt Issuance Programme:**

We hereby certify that the Registration Document approved by us on 07.06.2023, the First

Supplement (approved by us on 03.08.2023), the Second Supplement (approved by us on 03.11.2023), the third supplement (approved by us on 04.03.2024) and the fourth supplement (approved by us on 04.04.2024) together with the Securities Note regarding the Certificates Programme approved by us on 18.03.2024 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):**

Erste Group Bank AG

LEI:

PQOH26KWDF7CG10L6792

**Registered Office(s):**

Am Belvedere 1, 1100, Vienna, Austria

**Type of Securities:**

Debt Issuance Programme

**National Prospectus Identifier:**

8380-03-20874

**Annexes**

6, 14, 15, 22, 28

Name of the Guarantor:

Not applicable

LEI of the Guarantor:

Not applicable

Omission of information:

Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. Susanne Reder MA  
Deputy Head of Division

signed electronically

Date: 04.04.2024

Attachments:

Supplement, dated 04.04.2024

Signaturwert	vP9U4Wk8/CJXkG+Q/Oxwmmsw4JPI0+48UwH/YvQNPTleV60RkW2Sbi+a+Db10ImZ+dqc+2HwzImHiOcykJCZA3WgKDVwT5nGzmgQgsr5bcDMcqWY49C88pd9lX6DUFjccMHRVNuwTkh6YKoskU1R+nCrduS6lxxMZ/zHv/GosrA7V2TtfnD41Xxhi+wKX8V53VpoWszj74BNM+/ZEGI+Aa52KIE3+urj1HiFQcBrktJaaQT/iPnaitUb9vXNDq2OngWwIefZkB2sX9xmPZ8l+WNyEbWt8J4q1Mf6QFeuGK0KX0B5DiEJoCLhIgr0ovRx+yxk4alFxe84Khwy2GluQ==		
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde	
	Datum/Zeit-UTC	2024-04-04T11:01:04Z	
	Aussteller-Zertifikat	CN=a-sign-corporate-07,OU=a-sign-corporate-07,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT	
	Serien-Nr.	676111463	
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0	
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="https://www.signaturpruefung.gv.at">https://www.signaturpruefung.gv.at</a> Informationen zur Prüfung des Ausdrucks finden Sie unter: <a href="https://www.fma.gv.at/amtssignatur">https://www.fma.gv.at/amtssignatur</a>		
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.		