



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval for a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-029948-CoA-01**

**Passported to:**

Finanzmarktaufsicht (FMA) (Austria)  
Financial Services and Markets Authority (FSMA) (Belgium)  
Financial Supervision Commission (FSC) (Bulgaria)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Finanstilsynet (Danish FSA) (Denmark)  
Finanssivalvonta (FIN-FSA) (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Magyar Nemzeti Bank (MNB) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Finanzmarktaufsicht (FMA Liechtenstein) (Principality of Liechtenstein)  
Finanstilsynet (FSA Norway) (Norway)  
Komisja Nadzoru Finansowego (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Financial Supervisory Authority (CNVM) (Romania)  
National Bank of Slovakia (NBS) (Slovak Republic)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)

**Approved by:**

Commission de Surveillance du Secteur Financier

This Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 12 April 2024.

**Name of issuer(s):**

The Goldman Sachs Group, Inc.

**LEI:**

784F5XWPLTWKTBV3E584

**Type of securities (if applicable):**

Euro Medium-Term Notes, Series F

**National document identifier:**

C-029948

**Disclosure annexes used (if applicable):**

6, 14, 15, 17, 22, 28



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**Name of the Guarantor(s) (if any):**

Not applicable

**LEI of the Guarantor(s) (if any):**

Not applicable

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

**Additional information**

Related document type(s): Not applicable

Related document identifier(s): Not applicable

Luxembourg, 12 April 2024  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: