



**Certificate of Approval of a Supplement
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of
the Council
Certificate Reference 24-10833**

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To:

Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht,
Germany
Commissione Nazionale per le Società e la Borsa, Italy
Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Hanfa, Croatia
Czech National Bank, Czech Republic
Finanstilsynet, Denmark
Finanssivalvonta, Finland
Magyar Nemzeti Bank, Hungary
Central Bank of Ireland, Ireland
Finanzmarktaufsicht, Liechtenstein
Commission de Surveillance du Secteur Financier,
Luxembourg
Malta Financial Services Authority, Malta
Autoriteit Financiële Markten, the Netherlands
Finanstilsynet, Norway
Komisja Nadzoru Finansowego, Poland
Comissão do Mercado de Valores Mobiliários, Portugal
Financial Supervisory Authority, Romania
National Bank of Slovakia, Slovak Republic
Comisión Nacional del Mercado de Valores, Spain

From: Finansinspektionen, Sweden

Name of Issuer(s): 21Shares AG
LEI: 254900UWHMJRRODS3Z64
Registered Office(s): Schweiz

Type of Securities (if applicable): Derivative securities - DERV

National Prospectus Identifier: 24-9569

Details in respect of the Base prospectus:

Base prospectus

Name of Issuer(s): 21Shares AG

LEI: 254900UWHMJRRODS3Z64

Registered Office(s): Schweiz

National Prospectus Identifier: 23-27619

Signed:

Johanna Syk, Legal Assistant

For and on behalf of the: Finansinspektionen

Date: 15-04-2024

Attachments: (1) Supplement

(2) English translation of the base prospectus