



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus
Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-030024-CoA-01**

Passported to:

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Approved by:

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 16 April 2024.

Name of issuer(s):

The Goldman Sachs Group, Inc.

LEI:

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Type of securities (if applicable):

Euro Medium-Term Notes, Series F

National document identifier:

C-030024

Disclosure annexes used (if applicable):

Not applicable



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Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Base Prospectus

Related document identifier(s): C-029948

Luxembourg, 16 April 2024
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: