



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**  
**Certificate Reference C-029935-CoA-01**

**Passported to:**

Finanzmarktaufsicht (FMA) (Austria)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Magyar Nemzeti Bank (MNB) (Hungary)  
Financial Supervisory Authority (CNVM) (Romania)  
National Bank of Slovakia (NBS) (Slovak Republic)  
Czech National Bank (CNB) (The Czech Republic)

**Approved by:**

Commission de Surveillance du Secteur Financier

This Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 19 April 2024.

**Name of issuer(s):**

Raiffeisen Bank International AG

**LEI:**

9ZHRYM6F437SQJ6OUG95

**Type of securities (if applicable):**

EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes

**National document identifier:**

C-029935

**Disclosure annexes used (if applicable):**

6, 14, 15, 17, 22, 28

**Name of the Guarantor(s) (if any):**

Not applicable

**LEI of the Guarantor(s) (if any):**

Not applicable

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129



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**We note that the approved document has been fully drawn up in English. In addition, several parts of the approved document are also available in German.**

**Additional information**

Related document type(s): Registration Document  
Related document identifier(s): C-029934

Luxembourg, 19 April 2024  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: