

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8461-03-20901-0

Passported to: Financial Supervision Commission, Bulgarien
Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commissione Nazionale per le Società e la Borsa, Italien
Finanzmarktaufsicht Liechtenstein, Liechtenstein
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Securities Market Agency, Slowenien

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

This Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by the CSSF (Commission de Surveillance du Secteur Financier, Luxembourg) on 19 April 2024.

Name of Issuer(s): Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office(s): Am Stadtpark 9, 1030 Wien, Austria
National Prospectus Identifier: C-029934
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note:

We hereby certify that the Securities Note detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 19 April 2024.

Name of Issuer(s): Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office(s): Am Stadtpark 9, 1030 Wien, Austria
Type of Securities: Securities Note relating to the Structured Securities Programme
National Prospectus Identifier: 8461-03-20901
Annexes: 14, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus:

We hereby certify that the Registration Document approved by the CSSF (Commission de Surveillance du Secteur Financier, Luxembourg) on 19 April 2024 together with the Securities Note approved by us on 19 April 2024 form a prospectus consisting of separate documents pursuant to Article 10 of the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Registered Office(s): Am Stadtpark 9, 1030 Wien, Austria
Type of Securities: Securities Note relating to the Structured Securities Programme
National Prospectus Identifier: C-029934
Annexes: 6, 14, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Yours faithfully,


Financial Market Authority
 On behalf of the Executive Board

Mag. Gerald Weghofer

MR Mag. Andrea Mörtl

Head of Division

signed electronically

Signaturwert	f91A10w+HzGzEv3ZganPPKpeWTpJTVnrovmd/1mjQdtZ9wJVO4W5MRQQAt8jFnOrDLr0SFfBXJbkbws+wJYWrukRWIza0pSkEEY6OBxk2zLcBRh6AhvsnCfqq/lMOni/U2BC6Z6UozESL0lqLi/jMBPdZX91L9xK7RyEJIG6pG0XTUVxIsBATU7G+UeKUM1Svr8yRoBwH3IoipwJVPaRAEr2utRIO9ulntgi3SLQZSKYm557qAHdUoihBq4JXuRVln5x9IOvOmm+/KcrGxjWmtS5lGbxFF75T05M2POHHvxMkl6TI4LXGvznEPhzG5aEnBpFch0/z+wnLgXoI8CNPQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2024-04-19T12:07:29Z
	Aussteller-Zertifikat	CN=a-sign-corporate-07,OU=a-sign-corporate-07,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	676111463
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	