

**THIRD SUPPLEMENT DATED 8 August 2024
PURSUANT TO THE BASE PROSPECTUS DATED 20 March 2024**

SOCIÉTÉ GÉNÉRALE

as Issuer
(incorporated in France)

Debt Instruments Issuance Programme

This supplement dated 8 August 2024 (the **Supplement**) constitutes a supplement for the purposes of Article 23(1) of the Regulation (EU) 2017/1129, as amended (the **Prospectus Regulation**) to the Debt Instruments Issuance Programme prospectus dated 20 March 2024 (the **Base Prospectus**).

The purpose of this Supplement is to

- incorporate by reference the English version of the Second Amendment to the Registration Document of Societe Generale, the French version of which was filed with the AMF on 2 August 2024 and amend the sections “Risk Factors”, “Documents Incorporated by Reference”, “Description of Societe Generale” and “General Information” of the Base Prospectus accordingly;
- modify the sections “Risk Factors”, “Supplement to the Base Prospectus” and “Form of Final Terms” to correct certain provisions.

Any websites included in the Base Prospectus are for information purposes only and do not form part of the Base Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus, the first Supplement to the Base Prospectus dated 28 March 2024, the second Supplement to the Base Prospectus dated 8 May 2024 and the first Supplement to specific Final Terms dated 28 March 2024 (the “**Previous Supplements**”).

Full information on the Issuer and the offer of any Notes is only available on the basis of the combination of the Base Prospectus, the Previous Supplements and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of two¹ respectively three² working days after the publication of this Supplement (no later than 12 August 2024³ respectively 13 August 2024⁴) to withdraw their acceptances. The recipient of the withdrawal is the relevant seller of the security. If Societe Generale was the counterparty of the purchase transaction, the withdrawal shall be addressed to Societe Generale, Frankfurt branch, Neue Mainzer Strasse 46-50, 60311 Frankfurt am Main, Federal Republic of Germany. The withdrawal does not have to contain any justification and shall be declared to the recipient in text form.

¹ In case of English Law Notes and French Law Notes

² In case of German Law Notes: the Issuer has extended the withdrawal period for German Law Notes from two (pursuant to Article 23(2) sentence 1 of the Prospectus Regulation) to three working days (pursuant to Article 23(2) sentence 2 of the Prospectus Regulation)

³ In case of English Law Notes and French Law Notes

⁴ In case of German Law Notes.

I. SECTION “RISK FACTORS”

- (i) In the section “RISK FACTORS”, on pages 10 to 22 of the Base Prospectus, subsection 1. “RISKS RELATING TO THE GROUP” on page 10, shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“1. RISKS RELATING TO THE GROUP

1.1 Risks related to the macroeconomic, geopolitical, market and regulatory environments

These risks are detailed on pages 196 to 197 of the 2024 Universal Registration Document and on pages 43 to 47 of the Second Amendment to the 2024 Universal Registration Document incorporated by reference (see Section “Documents Incorporated by Reference”).

1.2 Credit and counterparty credit risks

These risks are detailed on pages 196 to 197 of the 2024 Universal Registration Document and on pages 47 to 48 of the Second Amendment to the 2024 Universal Registration Document incorporated by reference (see Section “Documents Incorporated by Reference”).

1.3 Market and structural risks

These risks are detailed on pages 198 to 199 of the 2024 Universal Registration Document and on pages 48 to 49 of the Second Amendment to the 2024 Universal Registration Document incorporated by reference (see Section “Documents Incorporated by Reference”).

1.4 Liquidity and funding risks

These risks are detailed on pages 199 to 200 of the 2024 Universal Registration Document and on pages 50 to 51 of the Second Amendment to the 2024 Universal Registration Document incorporated by reference (see Section “Documents Incorporated by Reference”).

1.5 Extra-financial risks (including operational risks) and model risks

These risks are detailed on page 200 to 203 of the 2024 Universal Registration Document and on pages 52 to 53 of the Second Amendment to the 2024 Universal Registration Document incorporated by reference (see Section “Documents Incorporated by Reference”).

1.6 Other Risks

- Risk on long-term leasing activities.

These risks are detailed on page 203 of the 2024 Universal Registration Document and on page 53 of the Second Amendment to the 2024 Universal Registration Document incorporated by reference (see Section “Documents Incorporated by Reference”).

- Risks related to insurance activities

These risks are detailed on page 203 of the 2024 Universal Registration Document incorporated by reference (see Section “Documents Incorporated by Reference”).

- (ii) In the section “RISK FACTORS”, on pages 10 to 22 of the Base Prospectus, subsection 3.1.4.1. “*The qualification of Notes issued by Societe Generale as Senior Non-Preferred Notes is subject to uncertainty*” on page 14 of the Base Prospectus, shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“3.1.4.1 The qualification of Notes issued by Societe Generale as Senior Non-Preferred Notes is subject to uncertainty

The Notes issued by Societe Generale specified in the applicable Final Terms as Senior Non-Preferred Notes (as defined in Condition 2 of the German Law Notes, of the English Law Notes and of the French Law Notes) are intended to be eligible liabilities available to meet the MREL or TLAC Requirements ~~(as defined in Condition 2 of the German Law Notes, of the English Law Notes and of the French Law Notes)~~. If they are not eligible liabilities available to meet the MREL or TLAC Requirements (or if they initially are eligible liabilities available to meet the MREL or TLAC Requirements and subsequently become ineligible due to a change in the criteria required from eligible liabilities available to meet the MREL or TLAC Requirements), then a MREL or TLAC Disqualification Event as the case may be will occur and the Notes may be subject to early redemption subject to the Relevant Resolution Authority's permission and as a result, investors may lose part of or their entire investment."

II. SECTION "DOCUMENTS INCORPORATED BY REFERENCE"

- (i) In section "DOCUMENTS INCORPORATED BY REFERENCE", on pages 41 to 46 of the Base Prospectus, subsection "1. LIST OF THE DOCUMENTS INCORPORATED BY REFERENCE" on page 41 of the Base Prospectus, shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"1. LIST OF DOCUMENTS INCORPORATED BY REFERENCE"

The following documents, which have previously been published or are published simultaneously with this Base Prospectus and have been filed with the CSSF, shall be incorporated by reference into, and form part of, this Base Prospectus:

- (a) (i.e. its Terms and Conditions and Form of Final Terms) which means the 8 April 2022 Base Prospectus, the 9 November 2022 Base Prospectus and the 25 October 2023 Base Prospectus as supplemented (the **Previous Base Prospectuses**). The supplements to the Previous Base Prospectuses which are incorporate by reference are listed in section 2.3 below, and
- (b) documents mentioned in section 1.1.1 to 1.1.~~3~~ 4 below.

Where the Form of Final Terms that appears in a Previous Base Prospectus is incorporated by reference in this Base Prospectus, the introduction paragraph of such previous Form of Final Terms is no longer valid and the introduction paragraph of the Form of Final Terms as set out in this Base Prospectus must be used.

The documents incorporated by reference in paragraph 1.1 below are direct and accurate translations into English of the original version of such documents issued in French. Societe Generale as Issuer accepts responsibility for such translations.

Copies of the documents incorporated by reference into this Base Prospectus can be obtained from the office of Societe Generale and the specified office of the Principal Paying Agent and the specified office of each of the Paying Agents, in each case at the address given at the end of this Base Prospectus.

The documents incorporated by reference hereinto are available on the Luxembourg Stock Exchange website (<http://www.luxse.com>).

- (ii) In the section "DOCUMENTS INCORPORATED BY REFERENCE", on pages 41 to 46 of the Base Prospectus, sub-section "1.1 Documents incorporated by reference relating to Societe Generale" on page 41 of the Base Prospectus, Paragraph "1.1.4 Second Amendment to the 2024 Universal Registration Document" is added as follows:

"1.1.4 Second Amendment to the 2024 Universal Registration Document"

The expression "**Second Amendment to the 2024 Universal Registration Document**" means the English version of the *Deuxième amendement du Document d'enregistrement universel 2024 of Societe Generale*, the French version of which was submitted to the AMF on 2 August 2024 under no. D.24-0094-A02 except for (i) the cover page containing the AMF textbox, (ii) the statement of the person responsible for the universal registration document and the annual financial report made by Mr. Slawomir Krupa, Chief Executive Officer of Societe Generale, on page 174 and (iii) the cross reference tables, on pages 176 to 178.

The cross reference table in relation to the Second Amendment to the 2024 Universal Registration Document appears in the paragraph 2.5 below.

The Second Amendment to the 2024 Universal Registration Document is available on the Societe Generale website <https://www.societegenerale.com/sites/default/files/documents/2024-08/societe-generale-2024-urd-2nd-amendment-02-08-2024.pdf>.

- (iii) In the section “DOCUMENTS INCORPORATED BY REFERENCE”, on pages 41 to 46 of the Base Prospectus, sub-section “CROSS REFERENCE TABLES OF THE DOCUMENTS INCORPORATED BY REFERENCE”, paragraph 2.5 “Second Amendment to the 2024 Universal Registration Document” is added as follows:

“2.5 Second Amendment to the 2024 Universal Registration Document

Commission Delegated Regulation (EU) No 2019/980	Second Amendment to the 2024 Universal Registration Document
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Credit and counterparty risks	47-48
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Risk on long-term leasing activities	53
BUSINESS OVERVIEW	
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Most significant recent trends in production, sales and inventory, and costs and selling prices since the end of the last financial year.	40
Trends, uncertainties, demands, commitments or events that are reasonably likely to have a material effect on the issuer’s prospects for at least the current financial year	3-5
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Commission Delegated Regulation (EU) No 2019/980	Second Amendment to the 2024 Universal Registration Document
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III. SECTION “SUPPLEMENT TO THE BASE PROSPECTUS”

In the section “SUPPLEMENT TO THE BASE PROSPECTUS”, on pages 48 of the Base Prospectus, shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“SUPPLEMENT TO THE BASE PROSPECTUS

If at any time the Issuer shall be required to prepare a supplement to this Base Prospectus pursuant to Article 23 of the Prospectus Regulation, the Issuer will prepare and make available an appropriate supplement to this Base Prospectus or a further Base Prospectus which, in respect of any subsequent issue of Notes to be listed and admitted to trading on a regulated market shall constitute a supplement to the Base Prospectus (or a new Base Prospectus, as applicable) as required (for supplements) by Article 23 of the Prospectus Regulation and shall supply each Dealer with such number of copies of such supplement hereto or new Base Prospectus as such Dealer may reasonably request.

The Issuer has given an undertaking to the Dealers that if at any time during the duration of the Programme there is a significant new factor, material mistake, material inaccuracy or omission relating to information contained in this Base Prospectus which is capable of affecting the assessment of any Notes and whose inclusion in or removal from this Base Prospectus is necessary, for the purpose of allowing an investor to make an informed assessment of the assets and liabilities, financial position, profits and losses and prospects of the Issuer, the Group and the rights attaching to the Notes, the Issuer shall prepare a supplement to this Base Prospectus or publish a replacement Base Prospectus for use in connection with any subsequent offering of the Notes, and shall supply each Dealer with such number of copies of such supplement hereto as such Dealer may reasonably request.

Following the publication of this Base Prospectus, the Issuer will, in the event of any significant new factor, material mistake or material inaccuracy relating to information included in this Base Prospectus which is capable of affecting the assessment of any Notes, prepare a supplement to this Base Prospectus (a **Supplement**) in accordance with Article 23 of the Prospectus Regulation or publish a new prospectus for use in connection with any subsequent issue of Notes. Such Supplement as prepared will have to be approved by the CSSF. Statements contained in any such Supplement (or contained in any document incorporated by reference therein) shall, to the extent applicable (whether expressly, by implication or otherwise), be deemed to modify or supersede statements contained in this Base Prospectus or in a document which is incorporated by reference in this Base Prospectus. Any statement so modified or superseded shall not, except as so modified or superseded, constitute a part of this Base Prospectus.

In the case of Notes subject to a Non-exempt Offer to the public, in accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for Notes before any Supplement is published have the right, exercisable within two⁵ or three⁶ working days after the publication of this Supplement, to withdraw their acceptances.”

IV. SECTION “FORM OF FINAL TERMS”

In the section “FORM OF FINAL TERMS / MUSTER DER ENDGÜLTIGEN BEDINGUNGEN”, on pages 49 to 91 of the Base Prospectus, the sub-section “EACH PURCHASER [MUST BE AWARE THAT] [ACKNOWLEDGES AND ACCEPTS THAT] :/ JEDER KÄUFER MUSS SICH BEWUSST SEIN, DASS:” on page 52 to 53 of the Base Prospectus shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

<p>[Information available on Societe Generale as Issuer of the Notes in its current Universal Registration Document and its subsequent amendments is accessible at https://investors.societegenerale.com/en/publications-documents?theme=information-reglementee <u>https://investors.societegenerale.com/en/financial-and-non-financial-information/regulated-information</u> (Section 2. Universal Registration Document, Registration Document and updates – Annual Financial Report).</p>	<p>[Informationen über Societe Generale als Emittentin der Schuldverschreibungen können in der jeweils aktuellen Fassung des Einheitlichen Registrierungsformulars („Universal Registration Document“) sowie nachfolgender Änderungsfassungen unter https://investors.societegenerale.com/en/publications-documents?theme=information-reglementee <u>https://investors.societegenerale.com/en/financial-and-non-financial-information/regulated-information</u> (section 2. universal registration document, registration document and updates – annual financial report <u>Section 2. Universal Registration Document, Registration Document and updates – Annual Financial Report</u>) eingesehen werden.</p>
<p>EACH PURCHASER [MUST BE AWARE THAT]⁷[ACKNOWLEDGES AND ACCEPTS THAT]⁸:</p> <ul style="list-style-type: none"> • Societe Generale will publish updated financial statements (the “Updated Financial Statements”) on a quarterly basis, such publication usually to occur on a day falling during the first 2 weeks of each of the month of February, May, August and November of each calendar year (each such date a “Publication Date”). Information relating to the Updated Financial Statements and the Publication Dates is accessible at <u>https://investors.societegenerale.com/en/fin</u> 	<p>JEDER KÄUFER MUSS SICH BEWUSST SEIN, DASS:</p> <ul style="list-style-type: none"> • Societe Generale vierteljährlich aktualisierte Finanzberichte (die “Aktualisierten Finanzberichte”) veröffentlichen wird, und zwar in der Regel an einem Tag, der in die ersten zwei Wochen der Monate Februar, Mai, August und November eines jeden Kalenderjahres fällt (jeder dieser Termine ein “Veröffentlichungstermin”). Informationen zu den Aktualisierten Finanzberichten und zu den Veröffentlichungsterminen sind unter <u>https://investors.societegenerale.com/en/financial-and-non-financial-information/financial-results-and-publications/financial-</u>

⁵ In case of English Law Notes and French Law Notes

⁶ In case of German Law Notes: the Issuer has extended the withdrawal period for German Law Notes from two (pursuant to Article 23(2) sentence 1 of the Prospectus Regulation) to three working days (pursuant to Article 23(2) sentence 2 of the Prospectus Regulation)

⁷ In case of German Law Notes

⁸ In case of English Law Notes or French Law Notes

<p>ancial-and-non-financial-information/financial-results-and-publications/financial-publications, as updated from time to time;</p> <ul style="list-style-type: none"> • The Updated Financial Statements may contain information amounting to a significant new factor, material mistake or material inaccuracy currently not disclosed in the Prospectus and such information could, if it had been known to the Purchaser at the time of such assessment, affect (i) the assessment of the Notes and the decision to purchase the Notes and (ii) the market value of the Notes and therefore may cause a loss to the investment in the Notes; • The Updated Financial Statements currently not forming part of the Prospectus will be disclosed in a relevant supplement to this Base Prospectus pursuant to Article 23 of the EU Prospectus Regulation (each, a "Relevant Supplement"). [In the case of Notes subject to a Non-exempt Offer to the public, in accordance with Article 23(2) of the EU Prospectus Regulation, investors who have already agreed to purchase or subscribe for the Notes before the Relevant Supplement is published, <u>and where the Notes have not yet been delivered to the investors</u>, shall have the right, exercisable within [two]⁹[three]¹⁰ working days immediately following the publication of such Relevant Supplement, to withdraw their acceptance, provided that the relevant significant new factor, material mistake or material inaccuracy arose or was noted before either: (a) the closing of the offer period of the Notes; or (b) the delivery of the Notes, whichever occurred first. Where the Notes are purchased or subscribed through a financial intermediary, the financial intermediary will inform investors of the publication of the Relevant Supplement (including when and where it will be published) and will assist investors in exercising their right to withdraw acceptances. Where the Notes are purchased or subscribed directly from the Issuer, the Issuer will inform investors of the publication of the Relevant Supplement (including where it will be published) and that they have a right to withdraw acceptances;] • Investors in Notes whose offer period ends before the publication on the Publication Date of the Relevant Supplement relating to 	<p>publications in der jeweils aktuellen Fassung abrufbar;</p> <ul style="list-style-type: none"> • die Aktualisierten Finanzberichte Informationen enthalten können, die einen wesentlichen neuen Umstand, eine wesentliche Unrichtigkeit oder eine wesentliche Ungenauigkeit darstellen, die derzeit nicht im Basisprospekt offengelegt sind, und dass diese Informationen, wenn sie dem Käufer zum Zeitpunkt der Beurteilung bekannt gewesen wären, (i) die Beurteilung der Schuldverschreibungen und die Entscheidung zum Kauf der Schuldverschreibungen und (ii) den Marktwert der Schuldverschreibungen beeinflussen und daher einen Verlust für die Anlage in die Schuldverschreibungen verursachen können; • die Aktualisierten Finanzberichte, die derzeit nicht Teil des Basisprospekts sind, in einem maßgeblichen Nachtrag zu diesem Basisprospekt gemäß Artikel 23 der EU-Prospektverordnung (jeweils ein "Maßgeblicher Nachtrag") offengelegt werden. [Im Fall von Schuldverschreibungen, die Gegenstand eines nicht-befreiten öffentlichen Angebots sind, haben Anleger, die bereits vor der Veröffentlichung des Maßgeblichen Nachtrags dem Kauf oder der Zeichnung der Schuldverschreibungen zugestimmt haben <u>und an die die Schuldverschreibungen noch nicht geliefert wurden</u>, gemäß Artikel 23(2) der EU-Prospektverordnung das Recht, ihre Zustimmung innerhalb von [zwei]⁹[drei]¹⁰ Werktagen unmittelbar nach der Veröffentlichung des Maßgeblichen Nachtrags zu widerrufen, vorausgesetzt, dass der betreffende wesentliche neue Umstand, die wesentliche Unrichtigkeit oder die wesentliche Ungenauigkeit vor (a) dem Ende der Angebotsfrist für die Schuldverschreibungen oder (b) der Lieferung der Schuldverschreibungen, je nachdem, was zuerst eintritt, entstanden ist oder festgestellt wurde. Wenn die Schuldverschreibungen über einen Finanzintermediär erworben oder gezeichnet werden, wird der Finanzintermediär die Anleger über die Veröffentlichung des Maßgeblichen Nachtrags (einschließlich des Zeitpunkts und des Ortes der Veröffentlichung) informieren und die Anleger bei der Ausübung ihres Rechts auf Widerruf der Annahmeerklärung unterstützen. Werden die Schuldverschreibungen direkt von der
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⁹ In case of English Law Notes or French Law Notes / Im Fall von Englischrechtlichen oder Französischrechtlichen Schuldverschreibungen

¹⁰ In case of German Law Notes: the Issuer has extended the withdrawal period for German Law Notes from two (pursuant to Article 23(2) sentence 1 of the Prospectus Regulation) to three working days (pursuant to Article 23(2) sentence 2 of the Prospectus Regulation) / Im Fall von Deutschrechtlichen Schuldverschreibungen: Die Emittentin hat die Widerrufsfrist für Deutschrechtliche Schuldverschreibungen von zwei (gemäß Artikel 23(2) Satz 1 der Prospektverordnung) auf drei Werktage (gemäß Artikel 23(2) Satz 2 der Prospektverordnung) verlängert.

<p>the Updated Financial Statements, will not have this right of withdrawal.]]</p>	<p>Emittentin erworben oder gezeichnet, wird die Emittentin die Anleger über die Veröffentlichung des Maßgeblichen Nachtrags (einschließlich des Ortes, an dem er veröffentlicht wird) und über ihr Recht auf Widerruf der Annahmeerklärung informieren;]</p> <p>[• Anleger in Schuldverschreibungen, deren Angebotsfrist vor der Veröffentlichung des Maßgeblichen Nachtrags zum Aktualisierten Finanzbericht am Veröffentlichungstag endet, dieses Widerrufsrecht nicht haben.]]</p>
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V. SECTION “DESCRIPTION OF SOCIETE GENERALE”

- (ii) In the section “DESCRIPTION OF SOCIETE GENERALE”, on pages 342 to 345 of the Base Prospectus, Paragraph 1 “STATUROY AUDITORS” on page 342 of the Base Prospectus shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“1. STATUTORY AUDITORS

For the financial years ended 31 December 2022 and 31 December 2023 and prior to General Assembly of Shareholders held on 22 May 2024:

Ernst & Young et Autres

Member of the French Compagnie nationale des commissaires aux comptes
Represented by Micha Missakian,
1/2, place des Saisons, 92400 Courbevoie - Paris-La Défense 1, France.

Deloitte & Associés

Member of the French Compagnie nationale des commissaires aux comptes
Represented by Jean-Marc Mickeler,
6, place de la Pyramide, 92908 Paris-La Défense Cedex, France.

Ernst & Young et Autres and Deloitte & Associés have no material interest in Societe Generale.
Since the General Assembly of Shareholders held on 22 May 2024:

KPMG S.A

Member of the French Compagnie nationale des commissaires aux comptes
Represented by Marianne Paulian, with its registered office at
Tour Egho - 2 avenue Gambetta – 92400 Courbevoie

PriceWaterhouseCoopers Audit

Member of the French Compagnie nationale des commissaires aux comptes
Represented by Marine Bardon, with its registered office at
63 rue de Villiers – 92200 Neuilly-sur-Seine”

- (ii) In the section “DESCRIPTION OF SOCIETE GENERALE”, on pages 342 to 345 of the Base Prospectus, Paragraph 5 “TREND INFORMATION” on page 342 of the Base Prospectus shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“5. TREND INFORMATION

Save as disclosed on pages 18 to 19 and 71 to 72 of the 2024 Universal Registration Document Document, ~~and~~ on pages 3 to 6 of the First Amendment to the 2024 Universal Registration Document and to pages 40 and 3 to 5 of the Second Amendment to the 2024 Universal Registration Document there has been no material adverse change in the prospects of Societe Generale and its consolidated subsidiaries (taken as a whole) since 31 December 2023.

For information on any known trends regarding Societe Generale, please refer to pages 18 to 19 and 71 to 72 of the 2024 Universal Registration Document Document, ~~and~~ to pages 3 to 6 of the First Amendment to the 2024 Universal Registration Document and to pages 40 and 3 to 5 of the Second Amendment to the 2024 Universal Registration Document incorporated by reference herein.”

- (iii) In the section “DESCRIPTION OF SOCIETE GENERALE”, on pages 342 to 345 of the Base Prospectus, in Paragraph 9 “FINANCIAL INFORMATION CONCERNING SOCIETE GENERALE’S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES”, the item 9.1 “Legal and arbitration proceedings” on page 343 of the Base Prospectus shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“9.1 Legal and arbitration proceedings

Save as disclosed on pages 300 and 616 to 619 of the 2024 Universal Registration Document, ~~and~~ on pages 37 to 38 of the First Amendment to the 2024 Universal Registration Document and on pages 165 to 169 of the Second Amendment to the 2024 Universal Registration Document for a period covering the last twelve months, there has been no governmental, legal or arbitration proceedings relating to claims or amounts which are material in the context of the issue of Notes thereunder to which Societe Generale is a party nor, to the best of the knowledge and belief of Societe Generale, are there any pending or threatened governmental, legal or arbitration proceedings relating to such claims or amounts which are material in the context of the issue of Notes thereunder which would in either case jeopardise the Issuer's ability to discharge its obligations in respect of the Notes.”

- (iii) In section “DESCRIPTION OF SOCIETE GENERALE”, on pages 342 - 345 of the Base Prospectus, paragraph 9.2 “Significant change in the financial position” on page 343 of the Base Prospectus, shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“9.2 Significant change in the financial position

There has been no significant change in the financial position or performance of Societe Generale and its consolidated subsidiaries (taken as a whole) since ~~31 March 2024~~ 30 June 2024.”

VI. SECTION “GENERAL INFORMATION”

In the section “GENERAL INFORMATION”, on pages 360 to 362 of the Base Prospectus, the Paragraph 5 (b) in sub-section “5. AVAILABILITY OF DOCUMENTS” on page 361 of the Base Prospectus shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“(b) the 2023 Universal Registration Document, the 2024 Universal Registration Document, ~~and the First Amendment to the 2024 Universal Registration Document~~, and the Second Amendment to the 2024 Universal Registration Document.”

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of the Issuer and the specified office of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of the Issuer (<http://prospectus.socgen.com>) and on the website of the Luxembourg Stock Exchange (<http://www.luxse.com>).

RESPONSIBILITY

To the best of the knowledge and belief of the Issuer, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Accordingly, the Issuer accepts responsibility for the information contained in this Supplement.