

Certificate of Approval for a Supplement drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8476-11-20996-0

Passported to: Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Romanian National Securities Commission, Rumänien

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 07.08.2024.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Type of Securities: Not applicable
National Document Identifier Code: 8476-11-20996
Disclosure annexes used: 6
Name of the guarantor(s): Not applicable
LEI: Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

Additional information:

Related document type(s): Registration Document, dated 07.06.2024, Securities Note (Warrants Programme), dated 08.07.2024
Related document identifier(s): 8476-10-20931, 8476-03-20953

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Fabio Falchetto MSc (CE)

Jana Djouraev BA

signed electronically