



Commission de Surveillance
du Secteur Financier

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference C-030347-CoA-01

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
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Czech National Bank (CNB) (The Czech Republic)

Approved by:

Commission de Surveillance du Secteur Financier

This Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 07 August 2024.

Name of issuer(s):

UNICREDIT BANK GMBH

LEI:

2ZCNRR8UK83OBTEK2170

Type of securities (if applicable):

Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (with (partial) capital protection)

National document identifier:

C-030347

Disclosure annexes used (if applicable):

6, 14, 15, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable



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LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Registration Document

Related document identifier(s): 56060460

Luxembourg, 7 August 2024
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: