

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8504-03-20976-0

Passported to:

- Financial Supervision Commission, Bulgarien
- Croatian Financial Services Supervisory Agency, Kroatien
- Czech National Bank, Tschechische Republik
- Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
- Hungarian Financial Supervisory Authority, Ungarn
- Commissione Nazionale per le Società e la Borsa, Italien
- Finanzmarktaufsicht Liechtenstein, Liechtenstein
- Polish Financial Supervision Authority, Polen
- Romanian National Securities Commission, Rumänien
- National Bank of Slovakia, Slovakische Republik
- Securities Market Agency, Slowenien

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 09.08.2024.

Name of Issuer(s): Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Type of Securities: Retail Bond Programme
National Document Identifier Code: 8504-03-20976
Disclosure annexes used: 14, 22, 28
Name of the guarantor(s): Not applicable
LEI: Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

Additional information:

Related document type(s):

related document type(s).

- Registration Document, as of and approved by CSSF on 19.04.2024, Document identifier: (C-029934)
- Supplement(s) to the Prospectus as of and approved by CSSF on 07.05.2024, 14.05.2024, 02.08.2024, Document identifier: C-030125, C-030161, C-030424

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Fabio Falchetto MSc (CE)

Mag. Matthias Rudorfer

signed electronically