



**PROSPECTUS SUPPLEMENT NO. 7**

**TO THE BASE PROSPECTUS DATED 12 JANUARY 2024**

**GOLDMAN, SACHS & CO. WERTPAPIER GMBH**

*(Incorporated with limited liability in Germany)*

**as Issuer**

**GOLDMAN SACHS FINANCE CORP INTERNATIONAL LTD**

*(Incorporated with limited liability in Jersey)*

**as Issuer**

**GOLDMAN SACHS INTERNATIONAL**

*(Incorporated with unlimited liability in England)*

**as Issuer and, in respect of certain Securities only, as Guarantor**

**THE GOLDMAN SACHS GROUP, INC.**

*(A corporation organised under the laws of the State of Delaware)*

**in respect of certain Securities only, as Guarantor**

**SERIES P PROGRAMME FOR THE ISSUANCE OF  
WARRANTS, NOTES AND CERTIFICATES**

**This Prospectus Supplement**

This prospectus supplement (the "**Prospectus Supplement**") to the base prospectus dated 12 January 2024 prepared by Goldman, Sachs & Co. Wertpapier GmbH ("**GSW**") as issuer, Goldman Sachs Finance Corp International Ltd ("**GSFCI**") as issuer, Goldman Sachs International ("**GSI**") as issuer and as guarantor in respect of certain Securities only and The Goldman Sachs Group, Inc. ("**GSG**") as guarantor in respect of certain Securities only (the "**Original Base Prospectus**") under their Series P programme for the issuance of warrants, notes and certificates with respect to the Securities (the "**Programme**"), constitutes a supplement to the Base Prospectus for the purposes of Article 23(1) of Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**") and should be read in conjunction with the Prospectus Supplement dated 19 January 2024 to the Final Terms dated 3 January 2024 (in respect of certain Securities only) issued under the Original Base Prospectus, Prospectus Supplement No. 1 to the Original Base Prospectus dated 16 February 2024, the Prospectus Supplement dated 20 March 2024 to the Final Terms dated 14 February 2024 (in respect of certain Securities only (ISIN: XS2653923693)) issued under the Original Base Prospectus, the Prospectus Supplement dated 20 March 2024 to the Final Terms dated 14 February 2024 (in respect of certain Securities only (ISIN: XS2653903075)) issued under the Original Base Prospectus, Prospectus Supplement No. 2 to the Original Base Prospectus dated 22 March 2024, Prospectus Supplement No. 3 to the Original Base Prospectus dated 30 April 2024, Prospectus Supplement No. 4 to the Original Base Prospectus dated 29 May 2024, the Prospectus Supplement dated 18 June 2024 to the Final Terms dated 10 June 2024 (in respect of certain Securities only) issued under the Original Base Prospectus, Prospectus Supplement No. 5 to the Original Base Prospectus dated 2 August 2024, Prospectus Supplement No. 6 to the Original Base Prospectus dated 21 August 2024, the Prospectus Supplement dated 2 September 2024 to the Final Terms dated 4 July 2024 (in respect of certain Securities only) issued under the Original Base Prospectus and the Prospectus Supplement dated 5 September 2024 to the Final Terms dated 30 August 2024 (in respect of certain Securities only) issued under the Original Base Prospectus (the Original Base Prospectus as so supplemented, the "**Base Prospectus**"). On 12 January 2024, the Original Base Prospectus was approved by the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") for the purposes of Article 6 of the Luxembourg Law dated 16 July 2019 on prospectuses for securities and by the Luxembourg Stock Exchange pursuant to the

rules and regulations of the Luxembourg Stock Exchange for the Luxembourg Stock Exchange's Euro MTF market.

Application has also been made to the Luxembourg Stock Exchange under part IV of the Luxembourg law dated 16 July 2019 on prospectuses for securities, to approve this Prospectus Supplement.

Terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement unless otherwise defined herein. This Prospectus Supplement shall form part of and be read in conjunction with the Base Prospectus.

### **Right of withdrawal**

**In accordance with Article 23(2) of the EU Prospectus Regulation, investors in the European Economic Area who have already agreed to purchase or subscribe for Securities issued under the Base Prospectus before this Prospectus Supplement is published and where the Securities have not yet been delivered to them at the time when the significant new factor, material mistake or material inaccuracy to which this Prospectus Supplement relates, arose or was noted and for where any of the information in this Prospectus Supplement relates to such Securities (within the meaning of Article 23(4) of the EU Prospectus Regulation) have the right, exercisable until 23 October 2024, which is two working days after the publication of this Prospectus Supplement, to withdraw their acceptances. Investors may contact the relevant Authorised Offeror(s) (as set out in the Final Terms of the relevant Securities) should they wish to exercise such right of withdrawal.**

### **Responsibility**

Each of GSI, GSW, GSFCI and GSG accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of their knowledge, in accordance with the facts and does not omit anything likely to affect its import.

### **Purpose of this Prospectus Supplement**

The purpose of this Prospectus Supplement is to (a) incorporate by reference GSFCI's 2024 Half-yearly Financial Report (as defined below) and GSW's 2024 Half-yearly Financial Report (as defined below), and (b) make certain changes to the information in the "*Documents Incorporated by Reference*", "*Goldman Sachs Finance Corp International Ltd*", "*Goldman, Sachs & Co. Wertpapier GmbH*" and "*General Information*" sections of the Base Prospectus.

This Prospectus Supplement and the document(s) incorporated by reference into this Prospectus Supplement will be available on the website of the Luxembourg Stock Exchange at [www.luxse.com](http://www.luxse.com).

### **Information being supplemented**

#### ***Incorporation by reference***

This Prospectus Supplement supplements the Base Prospectus by incorporating by reference:

- (a) The Unaudited Half-yearly Financial Report of GSFCI for the half year ended 30 June 2024 ("**GSFCI's 2024 Half-yearly Financial Report**"), containing, in Part II, the Unaudited Financial Statements of GSFCI for the period ended 30 June 2024 ("**GSFCI's 2024 Half-yearly Financial Statements**"); and
- (b) the German language version of the Unaudited Half-yearly Financial Report of GSW for the half year ended 30 June 2024 ("**GSW's 2024 Half-yearly Financial Report**"), containing the Unaudited Financial Statements of GSW for the period ended 30 June 2024 ("**GSW's 2024 Half-yearly Financial Statements**").

Copies of GSFCI's 2024 Half-yearly Financial Report and GSW's 2024 Half-yearly Financial Report have been filed with the CSSF in its capacity as competent authority under the Luxembourg Law dated 16 July 2019 on prospectuses for securities.

GSFCI's 2024 Half-yearly Financial Report and GSW's 2024 Half-yearly Financial Report are incorporated by reference into, and form part of, this Prospectus Supplement, and the information contained in this Prospectus Supplement, GSFCI's 2024 Half-yearly Financial Report and GSW's 2024 Half-yearly Financial Report shall be deemed to update and, where applicable, supersede any information contained in the Base Prospectus, or any documents incorporated by reference therein.

## **Amendments and updates to certain information in the Base Prospectus**

The Base Prospectus is amended and supplemented as follows:

### **1. Amendments to the section entitled "Documents Incorporated by Reference"**

The information in the section entitled "*Documents Incorporated by Reference*" is amended and supplemented by:

- (a) deleting sub-section 2 entitled "*Goldman Sachs & Co Wertpapier GmbH*" on pages 162 to 163 of the Base Prospectus in its entirety and replacing it with the following:

#### **"2. Goldman, Sachs & Co Wertpapier GmbH**

The following documents, which have previously been published and have been filed with the CSSF, shall be deemed to be incorporated by reference into, and to form part of, this Base Prospectus:

- (a) The German language version of the unaudited financial information of GSW for the first half of the financial year 2024 ("**GSW's 2024 Half-yearly Financial Report**"), containing the Unaudited Financial Statements of GSW for the half year ended 30 June 2024 ("**GSW's 2024 Half-yearly Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/Wertpapier-HY24-de.pdf>) (together with an unofficial English translation thereof, for which GSW accepts responsibility, accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/Wertpapier-HY24-en.pdf>);
- (b) The German language version of the annual report for the financial year ended 31 December 2023 of GSW ("**GSW's 2023 Annual Report**"), containing the management report and the financial information of GSW for the financial year ended 31 December 2023 prepared in accordance with the German Commercial Code (Handelsgesetzbuch – HGB) ("**GSW's 2023 Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-de.pdf>) (together with, in each case, an unofficial English translation thereof, for which GSW accepts responsibility, accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-en.pdf>);
- (c) The German language version of the unaudited financial information of GSW for the first half of the financial year 2023 ("**GSW's 2023 Half-yearly Financial Report**"), containing the Unaudited Financial Statements of GSW for the half year ended 30 June 2023 ("**GSW's 2023 Half-yearly Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/Wertpapier-HY23-de.pdf>);

[relations/financials/subsidiary-financial-info/gsw/Wertpapier\\_HY23\\_de.pdf](https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/Wertpapier_HY23_de.pdf)) (together with an unofficial English translation thereof, for which GSW accepts responsibility, accessible on [https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/Wertpapier\\_HY23\\_en.pdf](https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/Wertpapier_HY23_en.pdf));

- (d) The German language version of the annual report for the financial year ended 31 December 2022 of GSW ("**GSW's 2022 Annual Report**"), containing the management report and the financial information of GSW for the financial year ended 31 December 2022 prepared in accordance with the German Commercial Code (Handelsgesetzbuch – HGB) ("**GSW's 2022 Financial Statements**") (accessible on [https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT\\_Financial\\_Statements\\_2022\\_de.pdf](https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf)) (together with, in each case, an unofficial English translation thereof, for which GSW accepts responsibility, accessible on [https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT\\_Financial\\_Statements\\_2022\\_en.pdf](https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf)); and
- (e) The German language version of the annual report for the financial year ended 31 December 2021 of GSW ("**GSW's 2021 Annual Report**"), containing the management report and the financial information of GSW for the financial year ended 31 December 2021 prepared in accordance with the German Commercial Code (Handelsgesetzbuch – HGB) ("**GSW's 2021 Financial Statements**") (accessible on [https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT\\_Financial\\_Statements\\_2021\\_de.pdf](https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2021_de.pdf)) (together with, in each case, an unofficial English translation thereof, for which GSW accepts responsibility, accessible on [https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT\\_Financial\\_Statements\\_2021\\_signed\\_incl\\_audit\\_opinion\\_en.pdf](https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2021_signed_incl_audit_opinion_en.pdf))

#### Cross-Reference List

<b>GSW Information in the Financial Statements</b>	<b>GSW's 2024 Half- yearly Financial Report</b>	<b>GSW's 2023 Annual Report*</b>	<b>GSW's 2023 Half- yearly Financial Report*</b>	<b>GSW's 2022 Annual Report*</b>	<b>GSW's 2021 Annual Report*</b>
Independent Auditors' Report	N/A	pp. 1-8	N/A	pp. 1-8	pp. 1-9
Management Report	pp. 3-5	pp. 11-13	pp. 3-5	pp. 11-13	p. 12-14
Balance Sheet	p. 6	p. 14	p. 6	p. 14	p. 15
Profit and Loss Account/Income Statement	p. 7	p. 15	p. 7	p. 15	p. 16
Cash Flow Statement	p. 8	p. 16	p. 8	p. 16	p. 17

Statement of Changes in Equity	p. 9	p. 17	p. 9	p. 17	p. 18
Notes to the Financial Statements	pp. 10-14	pp. 18-22	pp. 10-14	pp. 18-22	pp. 19-23

\*The page numbers referenced above in relation to each of GSW's 2024 Half-yearly Financial Report, GSW's 2023 Annual Report, GSW's 2023 Half-yearly Financial Report, GSW's 2022 Annual Report and GSW's 2021 Annual Report relate to the order in which the pages appear in the PDF version of such document.

Only the German language versions of GSW's 2024 Half-yearly Financial Report, GSW's 2023 Annual Report, GSW's 2023 Half-yearly Financial Report, GSW's 2022 Annual Report and GSW's 2021 Annual Report relating to GSW are legally binding. The page references above refer to the English language versions of GSW's 2024 Half-yearly Financial Report, GSW's 2023 Annual Report, GSW's 2023 Half-yearly Financial Report, GSW's 2022 Annual Report and GSW's 2021 Annual Report.

For the avoidance of doubt, any information not listed in the cross-reference table but included in the document referred to in the cross-reference table is not incorporated herein by reference for the purposes of the Prospectus Regulation and is either (a) covered elsewhere in the Base Prospectus; or (b) not relevant for the investor."; and

- (b) deleting sub-section 3 entitled "*Goldman Sachs Finance Corp International Ltd*" on pages 163 to 164 of the Base Prospectus in its entirety and replacing it with the following:

### "3. Goldman Sachs Finance Corp International Ltd

The following documents, which have previously been published and have been filed with the CSSF, shall be deemed to be incorporated by reference into, and to form part of, this Base Prospectus:

- (a) The Unaudited Half-yearly Financial Report of GSFCI for the half year ended 30 June 2024 ("**GSFCI's 2024 Half-yearly Financial Report**"), containing, in Part II, the Unaudited Financial Statements of GSFCI for the half year ended 30 June 2024 ("**GSFCI's 2024 Half-yearly Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2024/gsfci-30-june-2024-financial-statements.pdf>);
- (b) The Annual Report for the fiscal year ended 31 December 2023 of GSFCI ("**GSFCI's 2023 Annual Report**"), which includes the management report and the audited financial statements of GSFCI for the period ended 31 December 2023 ("**GSFCI's 2023 Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2023/gsfci-31-dec-2023-financial-statements.pdf>).
- (c) The Unaudited Half-yearly Financial Report of GSFCI for the half year ended 30 June 2023 ("**GSFCI's 2023 Half-yearly Financial Report**"), containing, in Part II, the Unaudited Financial Statements of GSFCI for the half year ended 30 June 2023 ("**GSFCI's 2023 Half-yearly Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2023/gsfci-30-june-2023-financial-statements.pdf>);
- (d) The Annual Report for the fiscal year ended 31 December 2022 of GSFCI ("**GSFCI's 2022 Annual Report**"), which includes the management report and the audited financial statements of GSFCI for the period ended 31 December 2022 ("**GSFCI's 2022 Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2022/gsfci-31-dec-2022-financial-statements.pdf>); and

- (e) The Annual Report for the fiscal year ended 31 December 2021 of GSFCI ("**GSFCI's 2021 Annual Report**"), which includes the management report and the audited financial statements of GSFCI for the period ended 31 December 2021 ("**GSFCI's 2021 Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2021/gsfci-31-dec-2021-financial-statements.pdf>).

#### Cross-Reference List

<b>GSFCI's Information in the Financial Statements</b>	<b>GSFCI's 2024 Half- yearly Financial Report</b>	<b>GSFCI's 2023 Annual Report</b>	<b>GSFCI's 2023 Half- yearly Financial Report</b>	<b>GSFCI's 2022 Annual Report</b>	<b>GSFCI's 2021 Annual Report</b>
Management Report	pp. 2-3	pp. 2-4	pp. 2-3	pp. 2-5	pp. 2-5
Profit and Loss Account	p. 4	p. 12	p. 4	p. 13	p. 13
Balance Sheet	p. 5	p. 13	p. 5	p. 14	p. 14
Statement of Changes in Equity	p. 6	p. 14	p. 6	p. 15	p. 15
Statement of Cash Flows	p. 6	p. 14	p. 6	p. 15	p. 15
Notes to the Financial Statements	pp. 7-13	pp. 15-33	pp. 7-13	pp. 16-32	pp. 16-32
Independent Auditors' Report	N/A	pp. 7-11	N/A	pp. 8-12	pp. 7-12

#### **Information required by the EU PR Regulation**

#### **Document/Location**

*Expected financing of GSFCI's activities (Annex 6, Item 4, Item 4.1.8 of the EU PR Regulation)* GSFCI's 2023 Annual Report (pp. 2-3)

For the avoidance of doubt, any information not listed in the cross-reference table but included in the document referred to in the cross-reference table is not incorporated herein by reference for the purposes of the Prospectus Regulation and is either (a) covered elsewhere in the Base Prospectus; or (b) not relevant for the investor."

## **2. Amendments to the section entitled "Form of Final Terms (Notes)"**

The information in the section entitled "*Form of Final Terms (Notes)*" is amended and supplemented by:

- (a) deleting sub-paragraph 55(vi) (*Latest Reference Date*) on page 1103 of the Base Prospectus in its entirety and re-numbering the subsequent sub-paragraphs; and
- (b) deleting sub-paragraph 56(xi) (*Latest Reference Date*) on page 1108 of the Base Prospectus in its entirety and re-numbering the subsequent sub-paragraphs.

### 3. Amendments to the section entitled "Form of Pricing Supplement (Notes)"

The information in the section entitled "*Form of Pricing Supplement (Notes)*" is amended and supplemented by:

- (a) deleting sub-paragraph 55(vi) (*Latest Reference Date*) on page 1438 of the Base Prospectus in its entirety and re-numbering the subsequent sub-paragraphs; and
- (b) deleting sub-paragraph 56(xi) (*Latest Reference Date*) on page 1445 of the Base Prospectus in its entirety and re-numbering the subsequent sub-paragraphs.

### 4. Amendments to the section entitled "Goldman, Sachs & Co. Wertpapier GmbH"

The information in the section entitled "*Goldman, Sachs & Co. Wertpapier GmbH*" is amended and supplemented by deleting the information under the sub-section entitled "*Selected Financial Information*" on page 1694 of the Base Prospectus in its entirety and replacing it with the following:

#### "Selected Financial Information"

The selected financial information set out below has been extracted from (as applicable) (i) GSW's 2023 Financial Statements and GSW's 2022 Financial Statements, which, in each case, have been audited by MAZARS GmbH & Co. KG *Wirtschaftsprüfungsgesellschaft Steuerberatungsgesellschaft*, Theodor-Stern-Kai 1, 60596 Frankfurt am Main, Germany, ("**MAZARS GmbH & Co. KG**") and on which MAZARS GmbH & Co. KG have issued an unqualified audit report and (ii) GSW's 2024 Half-yearly Financial Statements, which have not been audited.

GSW's 2024 Half-yearly Statements, GSW's 2023 Financial Statements and GSW's 2022 Financial Statements are incorporated by reference into this Base Prospectus. The financial information presented below should be read in conjunction with the financial statements included in such documents, the notes thereto and report thereon.

The following table shows selected key historical financial information in relation to GSW:

	As at and for the six months ended (unaudited)		As at and for the period ended (audited)	
(in EUR)	30 June 2024	30 June 2023	31 December 2023	31 December 2022
Income taxes	(83,000.00)	(60,000.00)	(113,000.00)	(103,000.00)
Income after taxes / Net income	171,000.00+	109,000.00	222,000.00	239,000.00
	As at (unaudited)		As at (audited)	
(in EUR)	30 June 2024	30 June 2023	31 December 2023	31 December 2022
Current Assets	7,180,956.00	7,475,516,000.00	6,085,324,000.00	7,888,236,000.00
Capital and reserves	3,280,000.00	2,996,000.00	3,109,000.00	9,887,000.00"

### 5. Amendments to the section entitled "Goldman Sachs Finance Corp International Ltd"

The information in the section entitled "*Goldman Sachs Finance Corp International Ltd*" is amended and supplemented by:

- (a) deleting the information under the sub-heading entitled "*Selected Financial Information*" on pages 1696 to 1697 of the Base Prospectus in its entirety and replacing it with the following:

**"Selected Financial Information**

The selected financial information set out below has been extracted from (i) GSFCI's 2023 Financial Statements and GSFCI's 2022 Financial Statements, which have been audited by PricewaterhouseCoopers LLP and on which PricewaterhouseCoopers LLP have issued an unqualified audit report and (ii) GSFCI's 2024 Half-yearly Financial Statements, which have not been audited.

GSFCI's 2024 Half-yearly Financial Statements, GSFCI's 2023 Financial Statements and GSFCI's 2022 Financial Statements are incorporated by reference into this Base Prospectus. The financial information presented below should be read in conjunction with GSFCI's 2024 Half-yearly Financial Statements, GSFCI's 2023 Financial Statements and GSFCI's 2022 Financial Statements and the notes thereto.

The following table shows selected key historical financial information in relation to GSFCI:

	As at and for the six months ended (unaudited)		As at and for the period ended (audited)	
(in thousands) USD	30 June 2024	30 June 2023	31 December 2023	31 December 2022
Operating profit	(10,000)	78,000	62,000	36,000
Profit for the financial period	(10,000)	78,000	62,000	36,000
	As of (unaudited)		As of (audited)	
(in thousands) USD	30 June 2024	30 June 2023	31 December 2023	31 December 2022
Current assets	49,308,000	39,858,000	46,356,000	34,720,000
Net assets	318,000	514,000	337,000	709,000
Total shareholder's funds	318,000	514,000	337,000	709,000

PricewaterhouseCoopers LLP of 7 More London Riverside, London SE1 2RT have been appointed as auditors to GSFCI."; and

- (b) deleting the name "Vikram Sethi" in the table under the sub-heading entitled "*Management*" on page 1695 of the Base Prospectus and replacing it with "Gopal Agarwal".

**6. Amendments to the section entitled "General Information"**

The information in the section entitled "*General Information*" is amended and supplemented by:

- (a) deleting the statement relating to GSW in sub-section 3 entitled "*No significant change in the financial position of financial performance and no material change in prospects*" on page 1829 of the Base Prospectus in its entirety and replacing it with the following:

**"GSW:** There has been no significant change in the financial position or financial performance of GSW since 30 June 2024. There has been no material adverse change in the prospects of GSW since 31 December 2023.";



- (b) deleting the statement relating to GSFCI in sub-section 3 entitled "*No significant change in the financial position of financial performance and no material change in prospects*" on page 1829 of the Base Prospectus in its entirety and replacing it with the following:

"**GSFCI:** There has been no significant change in the financial position or financial performance of GSFCI since 30 June 2024. There has been no material adverse change in the prospects of GSG since 31 December 2023."; and

- (c) deleting sub-section 5 entitled "*Availability of Documents*" on pages 1829 to 1830 of the Base Prospectus in its entirety and replacing it with the following:

**"5. Availability of Documents**

Copies of the following documents will be made available for at least 10 years and may be obtained free of charge upon request during normal business hours from the specified office of the Issuers and the office of the Paying Agent in Luxembourg and each of the Paying Agents and (in the case of (i), on <https://www.goldmansachs.com/investor-relations/docs/gsfci-memorandum-and-articles-of-association.pdf> and in the case of (ii) to (xxxvii) and (xliii) to (xlv) on the website of the Issuer at <https://www.goldmansachs.com/investor-relations/>):

- (i) the constitutional documents of GSFCI;
- (ii) the constitutional documents of GSW;
- (iii) the constitutional documents of GSI;
- (iv) the certificate of incorporation of GSG;
- (v) GSI's 2024 Half-yearly Financial Report;
- (vi) GSI's 2024 First Quarter Financial Report;
- (vii) GSI's 2023 Third Quarter Financial Report;
- (viii) GSI's 2023 Second Quarter Financial Report;
- (ix) GSI's 2023 First Quarter Financial Report;
- (x) GSI's 2023 Annual Report;
- (xi) GSI's 2022 Annual Report;
- (xii) GSI's 2021 Annual Report;
- (xiii) GSW's 2024 Half-yearly Financial Report;
- (xiv) GSW's 2023 Annual Report;
- (xv) GSW's 2023 Interim Financial Statements;
- (xvi) GSW's 2022 Annual Report;
- (xvii) GSW's 2021 Annual Report;
- (xviii) GSFCI's 2024 Half-yearly Financial Report;
- (xix) GSFCI's 2023 Annual Report;
- (xx) GSFCI's 2023 Interim Financial Statements;
- (xxi) GSFCI's 2022 Annual Report;

- (xxii) GSFCI's 2021 Annual Report;
- (xxiii) GSG's 15 July 2024 Form 8-K;
- (xxiv) GSG's 15 April 2024 Form 8-K;
- (xxv) GSG's 16 January 2024 Form 8-K;
- (xxvi) GSG's 17 October 2023 Form 8-K;
- (xxvii) GSG's 19 July 2023 Form 8-K;
- (xxviii) GSG's 18 April 2023 Form 8-K;
- (xxix) GSG's 2024 Second Quarter Form 10-Q;
- (xxx) GSG's 2024 First Quarter Form 10-Q;
- (xxxi) GSG's 2023 Third Quarter Form 10-Q;
- (xxxii) GSG's 2023 Second Quarter Form 10-Q;
- (xxxiii) GSG's 2023 First Quarter Form 10-Q;
- (xxxiv) GSG's 2024 Proxy Statement;
- (xxxv) GSG's 2023 Proxy Statement;
- (xxxvi) GSG's 2023 Form 10-K;
- (xxxvii) GSG's 2022 Form 10-K;
- (xxxviii) the GSG Guaranty;
- (xxxix) the GSI Guarantee;
- (xl) the GSI (Cayman) Guarantee;
- (xli) the Programme Agency Agreement;
- (xlii) the Deed of Covenant and the Cayman Deed of Covenant;
- (xliii) the Issue Terms for each Tranche or Series of Securities that are listed on the Official List of the Luxembourg Stock Exchange or any other stock exchange;
- (xliv) a copy of the Base Prospectus;
- (xlv) a copy of any supplement to the Base Prospectus and Issue Terms; and
- (xlvi) all reports, letters and other documents, balance sheets, valuations and statements by any expert any part of which is extracted or referred to in this Base Prospectus."

### **Applicable Final Terms**

The amendments included in this Prospectus Supplement shall only apply to Final Terms, the date of which falls on or after the approval of this Prospectus Supplement.

### **Interpretation**

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

References to the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Prospectus Supplement.

**U.S. notice**

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

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The date of this Prospectus Supplement is 21 October 2024.