

**Certificate of Approval of a Prospectus consisting of a Securities Note and Summary
Note which together with its accompanying a Registration Document forms a Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council**

Certificate Reference P016006413

To:

Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per la Società e la Borsa-, Italy
Comisión Nacional del Mercado de Valores, Spain
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal
Financial Services and Markets Authority, Belgium
Finansinspektionen (FI), Sweden
Finanssivalvonta (Fiva), Finland
Finanstilsynet, Norway
Finanstilsynet (Danish FSA), Denmark

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

Federal Financial Supervisory Authority, Germany

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2023-07-05. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer:

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

51272649

(references to the annexes of Regulation (EU) 2017/1129 used):

Annex 6

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:

No

Supplement

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

Supplement No. 1 to the Registration Document dated 03 July 2023 [Prospectus Identifier: 53780924]

Securities Note and Summary Note

We hereby certify that the Securities Note and Summary Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2024-06-27.

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

Type of Securities (if applicable):

Tracker Certificates [Prospectus Identifier: 57443167]

(references to the annexes of Regulation (EU) 2017/1129 used):

Annex 14, Annex 17, Annex 21, Annex 22

Name of the Guarantor(s) (if any):

- Société Générale S.A.

LEI: O2RNE8IBXP4R0TD8PU41

Yours faithfully,

Kremer

This CoA is valid without signature

For and on behalf of the:

Division WA 33 / Directorate Prospectuses, Supervision of Financial Analysts

Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

28.06.2024

Attachments:

- (1) Securities Note and Summary Note
- (2) Registration Document