



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-030899-CoA-01**

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
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National Bank of Slovakia (NBS) (Slovak Republic)
Czech National Bank (CNB) (The Czech Republic)

Approved by:

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 09 December 2024.

Name of issuer(s):

Raiffeisen Bank International AG

LEI:

9ZHRYM6F437SQJ6OUG95

Type of securities (if applicable):

EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes

National document identifier:

C-030899

Disclosure annexes used (if applicable):

Not applicable

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Base Prospectus

Related document identifier(s): C-029935

Luxembourg, 9 December 2024
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: