

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8532-03-21052-0

Passported to:

- Financial Supervision Commission, Bulgarien
- Croatian Financial Services Supervisory Agency, Kroatien
- Czech National Bank, Tschechische Republik
- Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
- Hungarian Financial Supervisory Authority, Ungarn
- Commissione Nazionale per le Società e la Borsa, Italien
- Finanzmarktaufsicht Liechtenstein, Liechtenstein
- Polish Financial Supervision Authority, Polen
- Romanian National Securities Commission, Rumänien
- National Bank of Slovakia, Slovakische Republik
- Securities Market Agency, Slowenien

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 18.12.2024.

Name of Issuer: Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Type of Securities: Securities Notes for the Structured Securities Programme
National Document Identifier Code: 8532-03-21052

Disclosure annexes used: 14, 17, 22, 28
Name of the guarantor(s): -
LEI: -

Omission of information:
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information:

Related document type:

- RD approved by CSSF, dated April 19, 2024; Document identifier: C-029934

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Fabio Falchetto MSc (CE)

Mag. Gerald Weghofer

signed electronically