

**Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and any Amendment(s) thereto forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

**Certificate Reference: 8476-03-21077-0**

Passported to: Croatian Financial Services Supervisory Agency, Kroatien  
Czech National Bank, Tschechische Republik  
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland  
Hungarian Financial Supervisory Authority, Ungarn  
Commission de surveillance du secteur financier, Luxemburg  
Romanian National Securities Commission, Rumänien  
National Bank of Slovakia, Slovakische Republik

**Approved by:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 21.02.2025.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Type of Securities:** Debt Issuance Programme  
**National Document Identifier Code:** 8476-03-21077  
**Disclosure annexes used:** 14, 15, 22, 28  
**Name of the guarantor(s):** Not applicable  
**LEI:** Not applicable

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

**Additional information:**

Related document type(s):

- RD, dated June 6, 2024, Document identifier: 8476-10-20931
- First Supplement, dated August 7, 2024, Document identifier: 8476-11-20996

- Second Supplement, dated November 6, 2024, Document identifier: 8476-11-21056

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Fabio Falchetto MSc (CE)

Mag. Matthias Rudorfer MSc (CE)

signed electronically