

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and any Amendment(s) thereto forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8476-03-21077-0

Passported to: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 21.02.2025.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Type of Securities: Debt Issuance Programme
National Document Identifier Code: 8476-03-21077
Disclosure annexes used: 14, 15, 22, 28
Name of the guarantor(s): Not applicable
LEI: Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

Additional information:

Related document type(s):

- RD, dated June 7, 2024, Document identifier: 8476-10-20931
- First Supplement, dated August 7, 2024, Document identifier: 8476-11-20996

- Second Supplement, dated November 6, 2024, Document identifier: 8476-11-21056

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Fabio Falchetto MSc (CE)

Jana Djouraeu, BA PM

signed electronically