



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-031062-CoA-01**

Passported to:

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Autoriteit Financiële Markten (AFM) (The Netherlands)

Approved by:

Commission de Surveillance du Secteur Financier

This Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 07 March 2025.

Name of issuer(s):

THE GOLDMAN SACHS GROUP, INC.

LEI:

784F5XWPLTWKTBV3E584

Type of securities (if applicable):

Series S Programme for the Issuance of Warrants, Notes and Certificates

National document identifier:

C-031062

Disclosure annexes used (if applicable):

6, 14, 15, 17, 22, 28



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Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Not applicable

Related document identifier(s): Not applicable

Luxembourg, 7 March 2025
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: