



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus
Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-031301-CoA-01**

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
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Czech National Bank (CNB) (The Czech Republic)

Approved by:

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 03 April 2025.

Name of issuer(s):

UNICREDIT, SOCIETA' PER AZIONI

LEI:

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Type of securities (if applicable):

Issuance of Securities with Single Underlying and Multi Underlying (with (partial) capital protection)

National document identifier:

C-031301

Disclosure annexes used (if applicable):

Not applicable

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Base Prospectus

Related document identifier(s): C-030348

Luxembourg, 3 April 2025
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: