

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8556-03-21104-0

Passported to: Czech National Bank, Tschechische Republik
Croatian Financial Services Supervisory Agency, Kroatien
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Polish Financial Supervision Authority, Polen

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 15.05.2025.

Name of Issuer(s): Erste Bank der oesterreichischen Sparkassen AG
LEI: 549300HUKIA1IZQHFZ83
Type of Securities: Structured Retail Programme
National Document Identifier Code: 8556-03-21104
Disclosure annexes used: 14, 15, 17, 22, 28
Name of the guarantor(s): Not applicable
LEI: Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

Additional information:

Related document type(s):

- Registration Document, dated 14.05.2025, Document identifier: 8556-10-21099

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Fabio Falchetto MSc (CE)

Mag. Heidrun Meichenitsch-Rasinger

signed electronically