



**Certificate of Approval of a Base prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of  
the Council  
Certificate Reference 25-17664**

**Finansinspektionen**  
Box 7821  
SE-103 97  
Stockholm  
[Sveavägen 44]  
Tel +46 8 408 980  
00  
Fax +46 8 24 13 35  
prospekt@fi.se  
www.fi.se

**To:**  
Financial Supervisory Authority, Romania

**From:** Finansinspektionen, Sweden

We hereby certify that the Base prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11-04-2025.

**Name of Issuer(s):** CoinShares Digital Securities Limited

**LEI:** 549300DR7967WVLR3P83

**Registered Office(s):** Jersey

**Type of Securities (if applicable):** ABS - ABSE

**National Prospectus Identifier:** 25-6807

**(references to the annexes of Regulation (EU) 2019/980 used):** 9, 14, 17, 19, 22, 28

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item \_ of Annex \_ ] on the following grounds:  
No

**Signed:**

**Amanda Wärnfeldt, Process Support**

**For and on behalf of the: Finansinspektionen**

**Date:**

12-06-2025

**Attachments:**

(1) Base prospectus