

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-031659-CoA-01

Passported to:

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Czech National Bank (CNB) (The Czech Republic)

Approved by:

Commission de Surveillance du Secteur Financier

This Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 04 August 2025.

Name of issuer(s):

UNICREDIT S.P.A.

LEI:

549300TRUWO2CD2G5692

Type of securities (if applicable):

Issuance of Securities with Single Underlying and Multi Underlying
(with (partial) capital protection)

National document identifier:

C-031659

Disclosure annexes used (if applicable):

14, 15, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable



Commission de Surveillance
du Secteur Financier

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Registration Document

Related document identifier(s): C-031704

Luxembourg, 4 August 2025
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: