



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-031749-CoA-02**

Passported to:

Financial Supervisory Authority (CNVM) (Romania)

Approved by:

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 05 August 2025.

Name of issuer(s):

UNICREDIT S.P.A.

LEI:

549300TRUWO2CD2G5692

Type of securities (if applicable):

Registration document

National document identifier:

C-031749

Disclosure annexes used (if applicable):

Not applicable

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Registration Document

Related document identifier(s): C-030405

Luxembourg, 5 August 2025
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: