



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus
Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-032273-CoA-01**

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (FSC) (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanstilsynet (Danish FSA) (Denmark)
Finanssivalvonta (FIN-FSA) (Finland)
Autorité des Marchés Financiers (AMF) (France)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Finanzmarktaufsicht (FMA Liechtenstein) (Principality of Liechtenstein)
Finanstilsynet (FSA Norway) (Norway)
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Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (NBS) (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

Approved by:

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 23 January 2026.

Name of issuer(s):

MORGAN STANLEY
MORGAN STANLEY & CO. INTERNATIONAL PLC
MORGAN STANLEY B.V.
MORGAN STANLEY FINANCE LLC
MORGAN STANLEY EUROPE SE

LEI:

IGJSJL3JD5P30I6NJZ34
4PQUHN3JPFQFNF3BB653
KG1FTTDCK4KNVM3OHB52
5493003FCPSE9RKT4B56
54930056FHWP7GIWYY08



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Type of securities (if applicable):

Regulation S Program for the Issuance of Notes and Certificates, Series A and Series B, and Warrants

National document identifier:

C-032273

Disclosure annexes used (if applicable):

Not applicable

Name of the Guarantor(s) (if any):

MORGAN STANLEY

LEI of the Guarantor(s) (if any):

IGJSJL3JD5P30I6NJZ34

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Base Prospectus

Related document identifier(s): C-031622

Luxembourg, 23 January 2026
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: