



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-032488-CoA-01**

**Passported to:**

Finanzmarktaufsicht (FMA) (Austria)  
Financial Supervision Commission (FSC) (Bulgaria)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Hellenic Capital Market Commission (CMC) (Greece)  
Magyar Nemzeti Bank (MNB) (Hungary)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Komisja Nadzoru Finansowego (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Financial Supervisory Authority (CNVM) (Romania)  
National Bank of Slovakia (NBS) (Slovak Republic)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Czech National Bank (CNB) (The Czech Republic)

**Approved by:**

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 10 March 2026.

**Name of issuer(s):**

UNICREDIT BANK GMBH

**LEI:**

2ZCNRR8UK83OBTEK2170

**Type of securities (if applicable):**

Issuance of Securities with Single and Multi Underlying (without capital protection)

**National document identifier:**

C-032488

**Disclosure annexes used (if applicable):**

Not applicable

**Name of the Guarantor(s) (if any):**

Not applicable

**LEI of the Guarantor(s) (if any):**

Not applicable

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

**Additional information**

Related document type(s): Base Prospectus

Related document identifier(s): C-031661

Luxembourg, 10 March 2026  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: