



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and any Supplement(s) thereto forms a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-031662-CoA-02**

Passported to:

Financial Supervisory Authority (CNVM) (Romania)

Approved by:

Commission de Surveillance du Secteur Financier

This Prospectus consisting of a Securities Note which together with its accompanying Registration Document and any Supplement(s) thereto forms a Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 04 August 2025.

Name of issuer(s):

UNICREDIT S.P.A.

LEI:

549300TRUWO2CD2G5692

Type of securities (if applicable):

Issuance of Securities with Single Underlying and Multi Underlying (without capital protection)

National document identifier:

C-031662

Disclosure annexes used (if applicable):

6, 14, 15, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129



Commission de Surveillance
du Secteur Financier

Additional information

Related document type(s): Registration Document
Related document identifier(s): C-030405

Related document type(s): Supplement
Related document identifier(s): C-030803

Related document type(s): Supplement
Related document identifier(s): C-030881

Related document type(s): Supplement
Related document identifier(s): C-031051

Related document type(s): Supplement
Related document identifier(s): C-031300

Related document type(s): Supplement
Related document identifier(s): C-031561

Related document type(s): Supplement
Related document identifier(s): C-031587

Luxembourg, 10 March 2026
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: