



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-032348-CoA-02**

**Passported to:**

Financial Supervisory Authority (CNVM) (Romania)

**Approved by:**

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 11 February 2026.

**Name of issuer(s):**

UNICREDIT S.P.A.

**LEI:**

549300TRUW02CD2G5692

**Type of securities (if applicable):**

Supplement to the Base Prospectus dated 04 August 2025 Securities Note II for the issuance of Single Underlying and Multi Underlying Securities (without capital protection)

**National document identifier:**

C-032348

**Disclosure annexes used (if applicable):**

Not applicable

**Name of the Guarantor(s) (if any):**

Not applicable

**LEI of the Guarantor(s) (if any):**

Not applicable

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

**Additional information**

Related document type(s): Base Prospectus

Related document identifier(s): C-031662

Luxembourg, 10 March 2026  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: