



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-032052-CoA-03**

Passported to:

Financial Supervisory Authority (CNVM) (Romania)

Approved by:

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 27 October 2025.

Name of issuer(s):

UNICREDIT S.P.A.

LEI:

549300TRUW02CD2G5692

Type of securities (if applicable):

Supplement to the Base Prospectus dated 04 August 2025 Securities Note II for the issuance of Single Underlying and Multi Underlying Securities (without capital protection)

National document identifier:

C-032052

Disclosure annexes used (if applicable):

Not applicable

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129



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Additional information

Related document type(s): Base Prospectus

Related document identifier(s): C-031662

Luxembourg, 10 March 2026
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: