



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus  
Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-032832-CoA-01**

**Passported to:**

Finanzmarktaufsicht (FMA) (Austria)  
Financial Services and Markets Authority (FSMA) (Belgium)  
Financial Supervision Commission (FSC) (Bulgaria)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Finanstilsynet (Danish FSA) (Denmark)  
Finanssivalvonta (FIN-FSA) (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Hellenic Capital Market Commission (CMC) (Greece)  
Magyar Nemzeti Bank (MNB) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Finanzmarktaufsicht (FMA Liechtenstein) (Principality of Liechtenstein)  
Finanstilsynet (FSA Norway) (Norway)  
Komisja Nadzoru Finansowego (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Financial Supervisory Authority (CNVM) (Romania)  
National Bank of Slovakia (NBS) (Slovak Republic)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)

**Approved by:**

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 22 May 2026.

**Name of issuer(s):**

MORGAN STANLEY  
MORGAN STANLEY & CO. INTERNATIONAL PLC  
MORGAN STANLEY B.V.  
MORGAN STANLEY FINANCE LLC  
MORGAN STANLEY EUROPE SE

**LEI:**

IGJSJL3JD5P30I6NJZ34  
4PQUHN3JPFQFNF3BB653  
KG1FTTDCK4KNVM3OHB52  
5493003FCPSE9RKT4B56  
54930056FHWP7GIWYY08



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**Type of securities (if applicable):**

Regulation S Program for the Issuance of Notes and Certificates, Series A and Series B, and Warrants

**National document identifier:**

C-032832

**Disclosure annexes used (if applicable):**

Not applicable

**Name of the Guarantor(s) (if any):**

MORGAN STANLEY

**LEI of the Guarantor(s) (if any):**

IGJSJL3JD5P30I6NJZ34

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

**Additional information**

Related document type(s): Base Prospectus

Related document identifier(s): C-031622

Luxembourg, 22 May 2026  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: