



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-032702-CoA-01**

**Passported to:**

Finanzmarktaufsicht (FMA) (Austria)  
Financial Supervision Commission (FSC) (Bulgaria)  
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National Bank of Slovakia (NBS) (Slovak Republic)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Czech National Bank (CNB) (The Czech Republic)

**Approved by:**

Commission de Surveillance du Secteur Financier

This Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 27 May 2026.

**Name of issuer(s):**

UNICREDIT S.P.A.

**LEI:**

549300TRUW02CD2G5692

**Type of securities (if applicable):**

Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (without capital protection)

**National document identifier:**

C-032702

**Disclosure annexes used (if applicable):**

6, 14, 15, 17, 22, 28

**Name of the Guarantor(s) (if any):**

Not applicable



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**LEI of the Guarantor(s) (if any):**

Not applicable

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

**Additional information**

Related document type(s): Registration Document

Related document identifier(s): C-032776

Luxembourg, 27 May 2026  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: