

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8706-03-21408-0

Passported to: Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Romanian National Securities Commission, Rumänien

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 08.07.2026.

Name of Issuer: ERSTE GROUP BANK AG
LEI: PQOH26KWDF7CG10L6792
Type of Securities: Securities Note Warrants Programme
National Document Identifier Code: 8706-03-21408

Disclosure annexes used: 14, 17, 22, 28 (Annexes 2026)
Name of the guarantor: -
LEI: -

Omission of information:
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information:
Related document type:
- RD, dated June 10, 2026, Document identifier: 8706-10-21382

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Jana Djouraeu BA PM

Mag. Gerald Weghofer

signed electronically