

Certificate of Approval for a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-032936-CoA-01

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
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Financial Supervision Commission (FSC) (Bulgaria)
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Magyar Nemzeti Bank (MNB) (Hungary)
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Securities Market Agency (ATVP) (Slovenia)
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Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

Approved by:

Commission de Surveillance du Secteur Financier

This Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 10 July 2026.

Name of issuer(s):

MORGAN STANLEY
MORGAN STANLEY & CO. INTERNATIONAL PLC
MORGAN STANLEY B.V.
MORGAN STANLEY FINANCE LLC
MORGAN STANLEY EUROPE SE

LEI:

IGJSJL3JD5P30I6NJZ34
4PQUHN3JPF GFNF3BB653
KG1FTTDCK4KNVM3OHB52
5493003FCPSE9RKT4B56
54930056FHWP7GIWYY08

Type of securities (if applicable):

Base Prospectus for Notes and Certificates under the Regulation S Program for the Issuance of Notes and Certificates, Series A and Series B, and Warrants

National document identifier:

C-032936

Disclosure annexes used (if applicable):

7, 14, 17, 21, 22, 23, 28

Name of the Guarantor(s) (if any):

MORGAN STANLEY

LEI of the Guarantor(s) (if any):

IGJSJL3JD5P30I6NJZ34

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Not applicable

Related document identifier(s): Not applicable

Luxembourg, 10 July 2026
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: